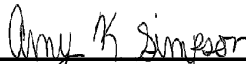


PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers One, Seven and Eleven, City of Oklahoma City, for the reporting period ending June 30, 2024. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



OKLAHOMA REGIONAL INNOVATION DISTRICT TAX INCREMENT DISTRICTS #1, #7 & #11 ANNUAL REPORT

As of June 30, 2024

TIF #1 expired on June 30, 2022. TIF #1, #7 and #11 finished FY24 with ten completed projects. Current projects and their allocations are as follows:

TIF #7 and #11 PROJECTS

• Convergence	\$ 13,750,000
• OperationReadyMix, LLC	\$ 4,500,000
• Midtown HUB – OKC, LLC	\$ 6,500,000

ASSESSED VALUE TIF #7

Base Assessed Value	\$ 506,278
Increment Assessed Value	5,113,284
Total Assessed Tax Base and Increment	\$ 5,619,562
Increment Change in Value from Prior Year	\$ 8,959
% Change in Value from Prior Year	0.16%

ASSESSED VALUE TIF #11

Base Assessed Value	\$ 3,777,156
Increment Assessed Value	3,970,725
Total Assessed Tax Base and Increment	\$ 7,747,881
Increment Change in Value from Prior Year	\$ 1,170,270
% Change in Value from Prior Year	17.79%

FINANCIAL REPORT AS OF JUNE 30, 2024

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem Taxes - TIF 1	\$ (25,193)	\$ 33,801,582
Ad Valorem Taxes - TIF 7	627,968	3,534,343
Ad Valorem Taxes - TIF 11	484,197	3,239,046
Payments in Lieu of Taxes	1,804,213	16,793,030
Interest Income	18,872	154,580
Loan Proceeds	-	30,900,000
Total Revenues	\$ 2,910,057	\$ 88,422,581
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Commercialization of Research & Technology	\$ 106,560	\$ 15,060,097
Placemaking	184,172	34,215,971
Implementation & Administration of Project Plan	103,774	3,186,779
Other Project Redevelopment Activity Costs	156,057	1,968,795
Education, Training & Entrepreneurial Support	263,841	588,669
Debt Service - Principal	-	13,966,969
Debt Service - Interest	-	5,245,379
Total TIF-Related Expenditures	\$ 814,404	\$ 74,232,659
Outstanding Encumbrances		\$ -
Funds Available *		\$ 14,189,922

There is no outstanding debt as of June 30, 2024.

(TIF-funded assets sold in 2013, resulted in a \$11.9 million reduction of outstanding debt.)

* Includes fixed assets and receivables of approximately \$9 million not immediately available for projects.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2024

	Budget *
Commercialization of Research & Tech	\$ 22,000,000
Placemaking	23,000,000
Implementation & Administration	<u>2,000,000</u>
TIF #1 Subtotal	\$ 47,000,000
Commercialization of Research & Tech	\$ 4,000,000
Placemaking	5,000,000
Implementation & Administration	1,000,000
Other Project Redevelopment Activity	<u>11,000,000</u>
TIF #7 Subtotal	\$ 21,000,000
Commercialization of Research & Tech	\$ 17,000,000
Placemaking	9,000,000
Implementation & Administration	3,000,000
Other Project Redevelopment Activity	5,000,000
Education, Training & Entrepreneurial	<u>18,000,000</u>
TIF #11 Subtotal	\$ 52,000,000
TIF #1, #7 and #11 Total	\$ 120,000,000

* OCRA does not formally allocate budget for individual projects. Rather once the project plan is approved, as required by statute, the budget is managed administratively as projects are approved by the Board.

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2024

	FY24 Expenditures	Prior Period Expenditures	Total Expenditures
Commercialization of Research & Tech	\$ 106,560	\$ 14,704,185	\$ 14,810,745
Placemaking	-	23,000,000	23,000,000
Implementation & Administration	-	2,000,000	2,000,000
TIF #1 Subtotal	\$ 106,560	\$ 39,704,185	\$ 39,810,745
Commercialization of Research & Tech	\$ -	\$ 249,352	\$ 249,352
Placemaking	-	5,000,000	5,000,000
Implementation & Administration	-	1,000,000	1,000,000
Other Project Redevelopment Activity	156,057	1,812,738	1,968,795
TIF #7 Subtotal	\$ 156,057	\$ 8,062,090	\$ 8,218,148
Commercialization of Research & Tech	\$ -	\$ -	\$ -
Placemaking	184,172	6,031,799	6,215,970
Implementation & Administration	103,774	83,005	186,779
Other Project Redevelopment Activity	-	-	-
Education, Training & Entrepreneurial	263,841	325,009	588,850
TIF #11 Subtotal	\$ 551,787	\$ 6,439,813	\$ 6,991,600
Debt Service Payments	\$ -	\$ 19,212,348	\$ 19,212,348
TIF #1, #7 and #11 Total	\$ 814,404	\$ 73,418,436	\$ 74,232,840

OTHER INFORMATION

Increment District #1 Ad Valorem Creation Date January 5, 1993
Increment District #1 Ad Valorem Expiration Date * June 30, 2022
* Extended due to litigation.

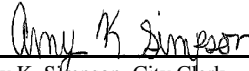
Increment District #7 Ad Valorem Creation Date August 1, 2006
Increment District #7 Ad Valorem Expiration Date June 30, 2032

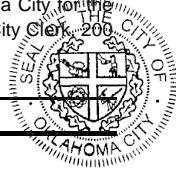
Increment District #11 Ad Valorem Creation Date December 20, 2016
Increment District #11 Ad Valorem Expiration Date ** June 30, 2042
** Corrected from previous reports.

Plan Implementation - Oklahoma City Redevelopment Authority (OCRA)
J. Larry Nichols, Chairman, Board of Trustees

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers Two and Three, City of Oklahoma City for the reporting period ending June 30, 2024. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



DOWNTOWN / MAPS ECONOMIC DEVELOPMENT TAX INCREMENT DISTRICTS #2 & #3 ANNUAL REPORT

As of June 30, 2024

Ad Valorem TIF #2 and Sales Tax TIF #3 finished FY24 with over sixty completed projects. Current projects and their allocations are as follows:

TIF #2 PROJECTS

• Oklahoma County Capital Projects	\$ 8,440,000
• I-89 Oklahoma City Public Schools Capital Projects	\$ 15,000,000
• Convention Center Hotel	\$ 30,000,000
• Myriad Gardens Crystal Bridge Renovation Phase II	\$ 958,750
• Villa Teresa Hotel and Residences Project	\$ 982,501
• Boulevard Place	\$ 1,500,000
• Ancillary Infrastructure Improvements	\$ 500,000
• Citizen	\$ 1,080,000
• Nova - Urban Agrarian	\$ 765,000
• OCWUT Sewer Line	\$ 2,010,000
• The Pulse - 520 W. Main	\$ 1,900,000
• MAPS 4 Multipurpose Stadium	\$ 20,000,000

ASSESSED VALUE TIF #2

Base Assessed Value	\$ 66,444,618
Increment Assessed Value	200,809,812
Total Assessed Tax Base and Increment	\$ 267,254,430
Direct Increment Change in Value from Prior Year	\$ 4,512,471
% Change in Value from Prior Year	4.35%
Indirect Increment Change in Value from Prior Year	\$ 6,438,934
% Change in Value from Prior Year	4.22%

FINANCIAL REPORT AS OF JUNE 30, 2024

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 18,079,619	\$ 173,121,449
PILOT	94,806	94,806
Interest Income	1,069,027	3,335,408
Sales Tax - City	-	4,876,047
Sales Tax - State Match	-	4,320,183
Long Term Debt Proceeds	-	67,355,000
Loan Proceeds	-	47,830,430
Development Loan Revenues	330,910	3,430,252
Miscellaneous Revenue	-	1,057,035
Transfer from OCEDT	28,700,032	155,587,674
Total Revenues	\$ 48,274,393	\$ 461,008,284

TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ 679,910	\$ 4,522,590
OCU Law School - ED0251	-	500,000
OCPPA Line of Credit	-	20,052,311
OSCC - ED0229	-	2,500,000
MBG Area Project - ED0235	-	2,750,000
Midtown HC # 1 - ED0222	-	1,000,500
OK County Parking Garage Renov - ED0236	-	1,240,911
Midtown Garage - ED0231	-	3,000,000
Mideke Commercial Office Proj. - ED0246	-	1,000,000
MetroTech - ED0219	-	431,760
Metro Tech Project - ED0261	-	5,000,000
Midtown HC #2 - ED0227	-	1,100,000
Festival of the Arts Project - ED0256	-	1,493,262
Underground HVAC - ED0253	-	185,033
Triangle Phase I - ED0218	-	318,634
Townhouse Apartments - ED0264	-	350,000
The Hill - ED0221	-	10,881
Sunshine Cleaners Project - ED0258	-	550,000
Streetscape Master Plan - ED0211	-	24,475
Steelyard - ED0250	-	2,151,824
Residences - ED0265	1,000,000	1,842,132
Skirvin Hotel - ED0201	-	1,054

TIF-Related Expenditures

	Fiscal Year to Date	Total to Date
Okla Contemp Anc Infra - ED0273	\$ -	\$ 60,000
Rock Island Plow - ED0248	48,355	321,006
Level West - ED0240	-	1,150,000
Regatta Park Land Acquisition - ED0213	-	2,297,283
Regatta Park Improvements - ED0214	-	2,439,649
Red Andrews Park Project - ED0262	-	400,000
Railroad Safety Corridor - ED0217	-	2,650,000
Oklahoma County Capital Proj - ED0260	105,580	3,338,146
St. Anthony - ED0223	-	9,026
BarK Dog Park - ED0277	-	750,000
City/County Health - ED0266	-	1,500,000
Century Center Project - ED0233	-	2,050,000
Center City - ED0225	-	1,250,000
Carnegie Centre - ED0228	-	370,000
Capitol Hill Library - ED0245	-	1,126,349
Canal Extension - ED0202	-	671
Griffin Communications - ED0279	-	700,000
Block 42 - ED0220	-	10,503
Convention Center Hotel - ED0259	3,530,000	21,180,000
Arts Parking Garage - ED0254	-	950,000
Ancillary Infrastructure 2021 - ED0282	106,521	143,475
4th Street Apartments Ph #2 - ED0241	-	1,000,000
4th Street Apartments - ED0226	-	1,000,000
21c Hotel - ED0243	-	5,300,000
1210/1214 N. Hudson - ED0271	-	120,000
10th and Shartel - Apartments - ED0244	-	3,000,000
Bricktown Infrastructure Proj. - ED0237	-	1,642,651
Crystal Bridge Phase II - ED0274	-	958,750
John Rex School - ED0242	-	1,500,000
I-89 Admin and Emerson Prj. - ED0247	-	1,500,000
I-89 2015 and 2017 Capital - ED0270	168,951	14,952,772
Hudson Avenue Project - ED0263	-	450,000
Heartland HQ - ED0275	321,054	642,309
Western Ave Sewer - ED0284	-	2,010,000
Film District - ED0204	-	230,673
Civic Center Flats - ED0249	-	350,000
Downtown Sidewalk Project - ED0238	-	244,189

TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Classen Waterline - ED0285	\$ 160,000	\$ 160,000
Crosstown Land Acq. - ED0269	-	2,600,000
Criterion Event Center - ED0252	-	196,500
Cottage District Alleyway - ED0239	-	758,235
COTPA Parking Garage Renov. - ED0234	-	1,000,000
Core to Shore Land Acquisition - ED0215	-	5,539,313
Convention Center Support Proj - ED0257	-	4,500,000
Journal Record Building - ED0232	-	4,750,000
EDGE Apartments - ED0230	-	2,300,000
Santa Fe Garage - ED0267	-	1,250,000
Debt Service	7,802,346	110,809,765
Transfer to OCEDT	28,641,467	155,529,110
Total TIF-Related Expenditures	\$ 42,564,183	\$ 417,015,741
Outstanding Encumbrances		\$ 690,279
Funds Available		\$ 36,566,746

Outstanding debt as of June 30, 2024 is \$29,280,000 with \$6,735,518 in debt service reserves.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2024

	Budget	Allocations *	Balance
Residential Development	\$ 35,000,000	\$ 31,911,657	\$ 3,088,343
Hotel / Commercial Development	93,000,000	72,453,728	20,546,272
Public School Development	22,000,000	21,000,000	1,000,000
Public Parking Development	9,000,000	4,440,911	4,559,089
Other Public Development	45,000,000	44,529,541	470,459
Other Taxing Jurisdictions	18,000,000	14,940,000	3,060,000
TIF #2 Subtotal	\$ 222,000,000	\$ 189,275,837	\$ 32,724,163
Skirvin Hotel Sales Tax	5,000,000	5,000,000	-
TIF #3 Subtotal	\$ 5,000,000	\$ 5,000,000	\$ -
TIF #2 and #3 Total	\$ 227,000,000	\$ 194,275,837	\$ 32,724,163

* As projects are completed, allocations are adjusted to align with actual expenditures.

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2024

	FY24 Expenditures	Prior Period Expenditures	Total Expenditures
Residential Development	\$ 1,000,000	\$ 25,260,470	\$ 26,260,470
Hotel / Commercial Development	3,899,408	52,126,332	56,025,740
Public School Development	168,951	20,283,822	20,452,772
Public Parking Development	-	4,440,911	4,440,911
Other Public Development	266,521	23,869,715	24,136,236
Other Taxing Jurisdictions	105,580	9,732,566	9,838,146
TIF #2 Subtotal	\$ 5,440,460	\$ 135,713,816	\$ 141,154,276
Skirvin Hotel Sales Tax	-	5,000,000	5,000,000
TIF #3 Subtotal	\$ -	\$ 5,000,000	\$ 5,000,000
Administrative Costs	\$ 679,910	\$ 3,842,680	\$ 4,522,590
Debt Service Payments	7,802,346	103,007,419	110,809,765
TIF #2 and #3 Total	\$ 13,922,716	\$ 247,563,915	\$ 261,486,631

OTHER INFORMATION

Increment District #2 Ad Valorem Creation Date	March 7, 2000
Increment District #2 Ad Valorem Expiration Date *	June 30, 2027

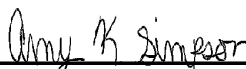
* Extended due to litigation.

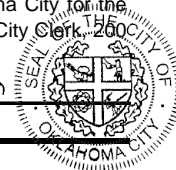
Increment District #3 Sales Tax Creation Date	July 7, 2004
Increment District #3 Sales Tax Expiration Date	June 30, 2030

Plan Implementation - Oklahoma City Economic Development Trust (OCEDT)
Craig Freeman, City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers Four and Five, City of Oklahoma City for the reporting period ending June 30, 2024. The report is available for public inspection during business hours in the office of the City Clerk, 2500 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



OKLAHOMA RIVERFRONT REDEVELOPMENT TAX INCREMENT DISTRICTS #4 & #5 ANNUAL REPORT

As of June 30, 2024

Ad Valorem TIF #4 and Sales Tax TIF #5 finished FY24 with six completed projects. The Oak Grove Affordable Housing Project was approved in FY23 for a total allocation of \$1,500,000.

ASSESSED VALUE TIF #4

Base Assessed Value	\$ 2,436,826
Increment Assessed Value	12,092,093
Total Assessed Tax Base and Increment	\$ 14,528,919
Increment Change in Value from Prior Year	\$ 1,501,134
% Change in Value from Prior Year	11.52%

FINANCIAL REPORT AS OF JUNE 30, 2024

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 1,380,940	\$ 17,150,215
Interest Income	276,867	773,447
Sales Tax - City	-	4,838,243
Transfer from General Fund	-	3,000,000
Sales Tax - State Match	-	3,752,734
Long Term Debt Proceeds	-	11,486,977
Miscellaneous Revenue	-	1,006,541
Transfer from PPA	-	51,654
Transfer from Drainage Capital	-	1,000,000
Transfer from Bond Fund	-	386,742
Transfer from OCEDT	-	551,441
Total Revenues	\$ 1,657,806	\$ 43,997,994
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ 61,343	\$ 810,744
Dell Development	-	16,815,773
Shoreline Improvements	-	1,743,301
Land Acquisition	-	731,000
Debt Service	-	14,152,655
Total TIF-Related Expenditures	\$ 61,343	\$ 34,253,472
Outstanding Encumbrances		\$ 7,065
Funds Available		\$ 9,737,457

There is no outstanding debt as of June 30, 2024.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2024

	Budget	Allocations *	Balance
Site Acquisition & Remediation	\$ 14,703,000	\$ 14,498,123	\$ 204,877
Infrastructure Improvements	9,500,000	7,713,481	1,786,519
Assistance in Development Financing	10,000,000	-	10,000,000
TIF #4 and #5 Total	\$ 34,203,000	\$ 22,211,604	\$ 11,991,396

* As projects are completed, allocations are adjusted to align with actual expenditures.

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2024

	FY24 Expenditures	Prior Period Expenditures	Total Expenditures
Site Acquisition & Remediation	\$ -	\$ 12,502,041	\$ 12,502,041
Infrastructure Improvements	-	6,788,032	6,788,032
Assistance in Development Financing	-	-	-
TIF #4 and #5 Subtotal	\$ -	\$ 19,290,073	\$ 19,290,073
Administrative Costs	\$ 61,343	\$ 749,401	\$ 810,744
Debt Service Payments	-	14,152,655	14,152,655
TIF #4 and #5 Total	\$ 61,343	\$ 34,192,129	\$ 34,253,472

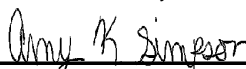
OTHER INFORMATION

Increment District #4 Ad Valorem Creation Date	March 29, 2005
Increment District #4 Ad Valorem Expiration Date	June 30, 2031
Increment District #5 Sales Tax Creation Date	March 29, 2005
Increment District #5 Sales Tax Expiration Date	June 30, 2031

Plan Implementation - Oklahoma City Economic Development Trust (OCEDT)
Craig Freeman, City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Six, City of Oklahoma City for the reporting period, ending June 30, 2024. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



DOWNTOWN / MAPS ECONOMIC DEVELOPMENT TAX INCREMENT DISTRICT #6 ANNUAL REPORT

As of June 30, 2024

TIF #6 finished FY24 with no project-related activity. Since its inception, TIF #6 has had one project that supported the residential development known as Las Rosas.

ASSESSED VALUE TIF #6

Base Assessed Value	\$	61,807
Increment Assessed Value		699,986
Total Assessed Tax Base and Increment	\$	761,793
Increment Change in Value from Prior Year	\$	37,647
% Change in Value from Prior Year		5.20%

FINANCIAL REPORT AS OF JUNE 30, 2024

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 83,436	\$ 826,111
Interest Income	1,095	10,146
Long Term Debt Proceeds	-	1,017,000
Miscellaneous Revenue	-	98,527
Transfer from PPA	-	65,896
Transfer from City Schools Use Tax	-	1,031,653
Transfer from OCEDT	-	139
Total Revenues	\$ 84,531	\$ 3,049,472
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ -	\$ 50,062
Las Rosas Project	-	1,030,252
Debt Service	130,438	1,879,906
Total TIF-Related Expenditures	\$ 130,438	\$ 2,960,219
Outstanding Encumbrances		\$ -
Funds Available		\$ 89,253

Outstanding debt as of June 30, 2024 is \$378,398 with no debt service reserve requirement.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2024

	Budget	Allocations	Balance
Site Preparation & Improvements	\$ 2,750,000	\$ 2,750,000	\$ -
Site Planning, Approval & Implementation	100,000	100,000	-
Administration	200,000	200,000	-
Contingency	50,000	50,000	-
TIF #6 Total	\$ 3,100,000	\$ 3,100,000	\$ -

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2024

	FY24 Expenditures	Prior Period Expenditures	Total Expenditures
Site Preparation & Improvements	\$ -	\$ 1,030,252	\$ 1,030,252
Site Planning, Approval & Implementation	\$ -	\$ -	\$ -
Administration	-	50,062	50,062
Contingency	-	-	-
TIF #6 Subtotal	\$ -	\$ 1,080,313	\$ 1,080,313
 Debt Service Payments	 130,438	 1,749,468	 1,879,906
TIF #6 Total	\$ 130,438	\$ 2,829,781	\$ 2,960,219

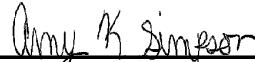
OTHER INFORMATION

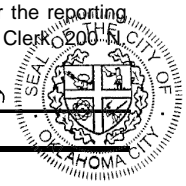
Increment District #6 Ad Valorem Creation Date	October 18, 2005
Increment District #6 Ad Valorem Expiration Date	June 30, 2031

Plan Implementation - Oklahoma City Public Property Authority (OCPPA)
Craig Freeman, City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Eight, City of Oklahoma City for the reporting period ending June 30, 2024. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



DOWNTOWN / MAPS ECONOMIC DEVELOPMENT TAX INCREMENT DISTRICT #8 ANNUAL REPORT

As of June 30, 2024

TIF #8 finished FY24 with over forty completed projects. Current projects and their allocations are as follows:

TIF #8 PROJECTS

• Convention Center Hotel	\$ 10,000,000
• Myriad Gardens Crystal Bridge Renovation Phase II	\$ 5,000,000
• Myriad Gardens Air Handling Units	\$ 1,000,000
• Myriad Gardens Chilled Water System	\$ 3,000,000

ASSESSED VALUE TIF #8

Base Assessed Value	\$ -
Increment Assessed Value	51,191,890
Total Assessed Tax Base and Increment	<hr/> \$ 51,191,890
Increment Change in Value from Prior Year	\$ 894,785
% Change in Value from Prior Year	1.78%

FINANCIAL REPORT AS OF JUNE 30, 2024

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 11,367,735	\$ 125,521,940
Interest Income	263,569	4,271,749
Sales Tax - City	-	5,018,177
Sales Tax - State Match	-	2,769,248
Bond Proceeds	-	91,506,906
Long Term Debt Proceeds	-	222,935,000
Miscellaneous Revenue	-	62,461
Transfer from OCEDT	15,619,382	246,431,561
Total Revenues	\$ 27,250,686	\$ 698,517,042

TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ 220,358	\$ 4,483,288
Pedestrian Linkage Internal - ED0837	-	822,955
Pedestrian Linkage External - ED0836	-	4,743,417
Parking Meters Package 1-3 - ED0839	-	781,250
P180 Streetscape #7 - ED0831	-	5,795,861
P180 Streetscape Package #8 - ED0859	-	3,377,492
P180 Streetscape #6A - ED0830	-	1,783,080
P180 Streetscape #5 - ED0829	-	3,899,271
P180 Streetscape #4 - ED0828	-	3,593,460
P180-SS Ancil Comp-Rpr Mnt - ED0858	-	160,474
Project 180 Misc - ED0857	-	825,451
Sidewalk Rep Montgomery Bldg - ED0850	-	7,930
Smith Roberts Engineering - ED0814	-	1,413,111
Streetscape Amenities Rplcmnt - ED0847	-	15,000
Tetra Tech - ED0817	-	979,052
TIF 8 COTPA Bond Defeasance - ED0812	-	6,360,000
TIF 8 Loading Dock @ Library - ED0813	-	4,026,461
TIF 8 Myriad Gardens Design - ED0811	-	3,989,572
TIF 8 Streetscape Design - ED0810	-	6,928,696
Traf Sig Warrant Analysis - ED0845	-	7,800
Traffic Lighting Package 1-3 - ED0840	-	1,104,801
P180 Streetscape #3 - ED0827	-	3,906,149
Traffic Striping - ED0846	-	395,662
P180 Streetscape #6B - ED0844	-	3,650,719

TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Traffic Signal Pole Replacemen - ED0842	\$ -	\$ 1,139,152
Intelligent Traffic System - ED0841	-	1,345,131
P180 Streetscape #2 - ED0825	-	5,034,265
P180 Streetscape #7B - ED0849	-	5,771,282
Arena/Reno Plaza - ED0838	-	34,090
Bicentennial Park - ED0833	-	1,991,596
Cardinal Engineering - ED0821	-	612,337
City Hall Lawn - ED0826	-	2,108,822
Convention Center Hotel - ED0900	950,000	5,700,000
Coon Engineering - ED0822	-	517,504
Crystal Bridge Phase II - ED0860	310,196	4,971,991
In-ground Lights by MBG - ED0856	-	18,030
Intermodal Hub - ED0861	-	1,563,317
Johnson & Associates Eng. - ED0816	-	931,472
Legacy Engineering - ED0823	-	488,135
Myriad Gardens Arch. Structure - ED0820	-	14,881,214
P180 Streetscape #1 - ED0824	-	1,669,676
Oklahoma Co. Jail Sewer - ED0853	-	1,372,000
OK Publishing Co. Project - ED0852	-	1,500,000
Griffin Communications - ED0862	-	2,000,000
Myriad Gardens Renovations - ED0819	-	21,825,932
MacArthur & Associates Eng. - ED0815	-	736,357
Myers Engineering - ED0818	-	446,753
McGee Center Lobby Renovation - ED0843	-	330,597
MBG Restaurant Improvements - ED0855	-	218,931
MBG Ice Rink Systems Modificat - ED0854	-	20,245
MBG Cap Adendum #7 - ED0848	-	275,000
MBG Area Project - ED0835	-	1,457,342
OK County Annex Bldg. Project - ED0851	-	4,000,000
Debt Service	7,927,322	298,932,855
Transfer to OCEDT	15,619,382	244,790,189
Total TIF-Related Expenditures	\$ 25,027,258	\$ 689,735,165
Outstanding Encumbrances		\$ 1,454,063
Funds Available		\$ 7,327,814

Outstanding debt as of June 30, 2024 is \$67,305,000 with no debt service reserve requirement.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2024

	Budget	Allocations	Balance
Redevelopment Framework	\$ 128,000,000	\$ 128,000,000	\$ -
Other Public Development Costs	\$ 4,000,000	\$ 4,000,000	\$ -
Other Economic Development	16,000,000	14,150,000	1,850,000
Other Taxing Jurisdiction	12,000,000	5,372,000	6,628,000
TIF #8 Total	\$ 160,000,000	\$ 151,522,000	\$ 8,478,000

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2024

	FY24 Expenditures	Prior Period Expenditures	Total Expenditures
Redevelopment Framework	\$ 310,196	\$ 126,646,637	\$ 126,956,833
Other Public Development Costs	\$ -	\$ -	\$ -
Other Economic Development	950,000	8,250,000	9,200,000
Other Taxing Jurisdiction	-	5,372,000	5,372,000
TIF #8 Subtotal	\$ 1,260,196	\$ 140,268,637	\$ 141,528,833
Administrative Costs	\$ 220,358	\$ 4,262,929	\$ 4,483,288
Debt Service Payments	7,927,322	291,005,533	298,932,855
TIF #8 Total	\$ 9,407,876	\$ 435,537,099	\$ 444,944,976

OTHER INFORMATION

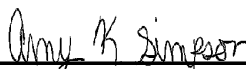
Increment District #8 Ad Valorem Creation Date	December 16, 2008
Increment District #8 Ad Valorem Expiration Date	June 30, 2034

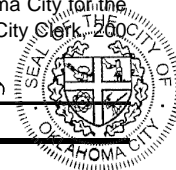
Increment District #8 Sales Tax Creation Date	December 16, 2008
Increment District #8 Sales Tax Expiration Date	June 30, 2013

Plan Implementation - Oklahoma City Economic Development Trust (OCEDT)
Craig Freeman, City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers Nine and Fifteen, City of Oklahoma City for the reporting period ending June 30, 2024. The report is available for public inspection during business hours in the office of the City Clerk, 250 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



NORTHEAST RENAISSANCE REDEVELOPMENT TAX INCREMENT DISTRICTS #9 & #15 ANNUAL REPORT

As of June 30, 2024

TIF Districts #9 and #15 finished FY24 with three completed projects and the following current projects:

TIF #9 PROJECTS

• Hamlin Hotel	\$	3,880,000
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TIF #15 PROJECTS

• Harmony Residential Project	\$	200,000
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ASSESSED VALUE TIF #9

Base Assessed Value	\$	8,931,830
Increment Assessed Value		6,054,127
Total Assessed Tax Base and Increment	\$	14,985,957

Increment Change in Value from Prior Year	\$	843,423
% Change in Value from Prior Year		5.96%

ASSESSED VALUE TIF #15

Base Assessed Value	\$	895,561
Increment Assessed Value		995,083
Total Assessed Tax Base and Increment	\$	1,890,644

Increment Change in Value from Prior Year	\$	571,693
% Change in Value from Prior Year		43.34%

FINANCIAL REPORT AS OF JUNE 30, 2024

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 814,288	\$ 2,483,879
PILOT	7,319	7,319
Interest Income	155,330	350,649
Transfer from General Fund	-	550,000
Sales Tax - City	130,611	383,715
Internal Loan	-	10,955,000
Total Revenues	\$ 1,107,549	\$ 14,730,562

TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ 42,982	\$ 97,662
23rd Street Retail/Commercial - ED0503	-	1,375,000
Homeland - ED0505	-	3,500,000
23rd Street Clinic - ED0502	-	1,300,000
Transfer to OCEDT - Repay Internal Loan	1,050,254	3,190,265
Total TIF-Related Expenditures	\$ 1,093,236	\$ 9,462,926

Outstanding Encumbrances	\$ 3,887,000
Funds Available	\$ 1,380,636

Outstanding debt as of June 30, 2024 is \$7,764,735 with no debt service reserve requirement.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2024

	Budget	Allocations	Balance
Residential Development	\$ 5,000,000	\$ -	\$ 5,000,000
Retail / Commercial Development	15,000,000	6,555,000	8,445,000
Public Improvements and Development	8,000,000	-	8,000,000
Other Public Development	3,000,000	-	3,000,000
TIF #9 Subtotal	31,000,000	6,555,000	24,445,000
Residential Development	\$ 5,000,000	\$ 200,000	\$ 4,800,000
Retail / Commercial Development	10,000,000	3,500,000	6,500,000
Public Improvements and Development	2,000,000	-	2,000,000
Other Public Development	2,000,000	-	2,000,000
TIF #15 Subtotal	\$ 19,000,000	\$ 3,700,000	\$ 15,300,000
TIF #9 and #15 Total	\$ 50,000,000	\$ 10,255,000	\$ 39,745,000

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2024

	FY24 Expenditures	Prior Period Expenditures	Total Expenditures
Residential Development	\$ -	\$ -	\$ -
Retail / Commercial Development	-	2,675,000	2,675,000
Public Improvements and Development	-	-	-
Other Public Development	-	-	-
TIF #9 Subtotal	-	2,675,000	2,675,000
Residential Development	\$ -	\$ -	\$ -
Retail / Commercial Development	-	3,500,000	3,500,000
Public Improvements and Development	-	-	-
Other Public Development	-	-	-
TIF #15 Subtotal	\$ -	\$ 3,500,000	\$ 3,500,000
Administrative Costs	\$ 42,982	\$ 54,680	\$ 97,662
Debt Service Payments	1,050,254	2,140,011	3,190,265
TIF #9 and #15 Total	\$ 1,093,236	\$ 8,369,690	\$ 9,462,926

OTHER INFORMATION

Increment District #9 Ad Valorem Creation Date	January 13, 2015
Increment District #9 Ad Valorem Expiration Date *	June 30, 2040

Increment District #9 Sales Tax Creation Date	January 13, 2015
Increment District #9 Sales Tax Expiration Date *	June 30, 2040

* Corrected from previous reports.

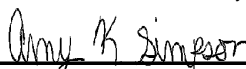
Increment District #15 Ad Valorem Creation Date	September 1, 2021
Increment District #15 Ad Valorem Expiration Date	June 30, 2047

Increment District #15 Sales Tax Creation Date	September 1, 2021
Increment District #15 Sales Tax Expiration Date	June 30, 2047

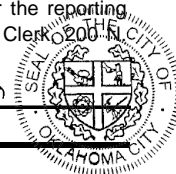
Plan Implementation - Oklahoma City Economic Development Trust (OCEDT)
Craig Freeman, City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Ten, City of Oklahoma City for the reporting period ending June 30, 2024. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.



Amy K. Simpson, City Clerk



DOWNTOWN / MAPS ECONOMIC DEVELOPMENT TAX INCREMENT DISTRICT #10 ANNUAL REPORT

As of June 30, 2024

TIF #10 was created in February 2016 to support the redevelopment of the historic First National Center. The components of this project consist of a hotel, garage and residential units. The project was completed in FY22.

ASSESSED VALUE TIF #10

Base Assessed Value	\$ 823,911
Increment Assessed Value	<u>11,293,484</u>
Total Assessed Tax Base and Increment	\$ 12,117,395
Increment Change in Value from Prior Year	\$ 9,513,331
% Change in Value from Prior Year	365.33%

FINANCIAL REPORT AS OF JUNE 30, 2024

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 1,411,160	\$ 2,660,526
PILOT	98,880	98,880
Interest Income	551,552	1,773,006
Sales Tax - City	490,389	916,182
Long Term Debt Proceeds	-	24,550,000
Development Loan Revenues	494,474	494,474
Transfer from OCEDT	1,580,045	21,660,423
Total Revenues	\$ 4,626,500	\$ 52,153,491
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ 19,690	\$ 60,678
TIF #10 Control First National - ED0510	-	19,284,694
Debt Service	1,398,920	5,142,486
Transfer to OCEDT	1,580,045	21,660,423
Total TIF-Related Expenditures	\$ 2,998,655	\$ 46,148,281
Outstanding Encumbrances		\$ -
Funds Available		\$ 2,409,522

Outstanding debt as of June 30, 2024 is \$23,750,000 with \$3,595,688 in debt service reserves.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2024

	Budget	Allocations	Balance
Assistance in Development Financing	\$ 40,000,000	\$ 40,000,000	\$ -
TIF #10 Ad Valorem Subtotal	\$ 40,000,000	\$ 40,000,000	\$ -
Assistance in Development Financing	5,000,000	5,000,000	-
TIF #10 Sales Tax Subtotal	\$ 5,000,000	\$ 5,000,000	\$ -
TIF #10 Total	\$ 45,000,000	\$ 45,000,000	\$ -

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2024

	FY24 Expenditures	Prior Period Expenditures	Total Expenditures
Assistance in Development Financing	\$ -	\$ 19,284,694	\$ 19,284,694
TIF #10 Ad Valorem Subtotal	\$ -	\$ 19,284,694	\$ 19,284,694
Assistance in Development Financing	-	-	-
TIF #10 Sales Tax Subtotal	\$ -	\$ -	\$ -
Administrative Costs	\$ 19,690	\$ 40,989	\$ 60,678
Debt Service Payments	1,398,920	3,743,566	5,142,486
TIF #10 Total	\$ 1,418,610	\$ 23,069,249	\$ 24,487,858

OTHER INFORMATION

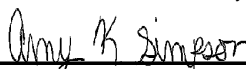
Increment District #10 Ad Valorem Creation Date	March 24, 2016
Increment District #10 Ad Valorem Expiration Date	June 30, 2041

Increment District #10 Sales Tax Creation Date	March 24, 2016
Increment District #10 Sales Tax Expiration Date	June 30, 2041

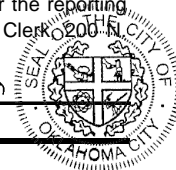
Plan Implementation - Oklahoma City Economic Development Trust (OCEDT)
Craig Freeman, City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Twelve, City of Oklahoma City for the reporting period ending June 30, 2024. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.



Amy K. Simpson, City Clerk



**WESTERN GATEWAY
TAX INCREMENT DISTRICT #12
ANNUAL REPORT**

As of June 30, 2024

TIF #12 was created in September 2017 to transform a 150-acre inner-city area, known for the downtown airport, into a mixed-use, urban neighborhood.

ASSESSED VALUE TIF #12

Base Assessed Value	\$ 806,091
Increment Assessed Value	8,653,992
Total Assessed Tax Base and Increment	<hr/> \$ 9,460,083
Increment Change in Value from Prior Year	\$ 2,991,391
% Change in Value from Prior Year	46.24%

FINANCIAL REPORT AS OF JUNE 30, 2024

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 1,027,084	\$ 2,145,102
Interest Income	1,366	6,793
Total Revenues	\$ 1,028,450	\$ 2,151,895
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ 12,708	\$ 25,325
Wheeler District Infrastructure - ED0552	-	796,590
Western Gateway Elem. School - ED0551	-	265,530
Total TIF-Related Expenditures	\$ 12,708	\$ 1,087,445
Outstanding Encumbrances		\$ 2
Funds Available		\$ 1,064,448

There is no outstanding debt as of June 30, 2024.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2024

	Budget	Allocations	Balance
Assistance in Development Financing *	\$ 60,000,000	\$ 60,000,000	\$ -
Western Gateway Elementary **	20,000,000	20,000,000	-
I-89 Middle and High School	40,000,000	40,000,000	-
TIF #12 Total	\$ 120,000,000	\$ 120,000,000	\$ -

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2024

	FY24 Expenditures	Prior Period Expenditures	Total Expenditures
Assistance in Development Financing *	\$ -	\$ 796,590	\$ 796,590
Western Gateway Elementary **	-	265,530	265,530
I-89 Middle and High School	-	-	-
TIF #12 Subtotal	\$ -	\$ 1,062,120	\$ 1,062,120
 Administrative Costs	 \$ 12,708	 \$ 12,617	 \$ 25,325
TIF #12 Total	\$ 12,708	\$ 1,074,736	\$ 1,087,445

* Total amount of certified costs payable upon receipt of increment as of June 30, 2024 is \$14,920,770.

** Total amount of certified costs payable upon receipt of increment as of June 30, 2024 is \$8,733,947.

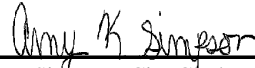
OTHER INFORMATION

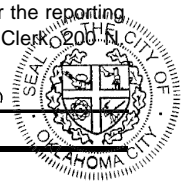
Increment District #12 Ad Valorem Creation Date September 12, 2017
Increment District #12 Ad Valorem Expiration Date June 30, 2043

Plan Implementation - Oklahoma City Economic Development Trust (OCEDT)
Craig Freeman, City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Thirteen, City of Oklahoma City for the reporting period ending June 30, 2024. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



CORE TO SHORE REINVESTMENT AREA TAX INCREMENT DISTRICT #13 ANNUAL REPORT

As of June 30, 2024

TIF #13 was created in July 2018 in support of the Oklahoma City Convention Center District. The Convention Center Hotel was approved for a total allocation of \$42,000,000.

ASSESSED VALUE TIF #13

Base Assessed Value	\$ 4,242,708
Increment Assessed Value	26,065,530
Total Assessed Tax Base and Increment	<hr/> \$ 30,308,238
Direct Increment Change in Value from Prior Year	\$ 528,491
% Change in Value from Prior Year	4.98%
Indirect Increment Change in Value from Prior Year	\$ 79,406
% Change in Value from Prior Year	0.42%

FINANCIAL REPORT AS OF JUNE 30, 2024

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 1,867,928	\$ 5,103,771
Interest Income	432,151	2,157,191
Transfer from General Fund	1,018,497	4,170,594
Sales Tax - State Match	-	3,400,666
Long Term Debt Proceeds	-	86,060,000
Transfer from OCRA	309,504	4,512,453
Hotel Taxes	443,260	1,394,698
Transfer from OCEDT	10,324,721	63,340,175
Total Revenues	\$ 14,396,062	\$ 170,139,546
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ 43,037	\$ 95,596
Convention Center Project Costs	-	85,400,000
OCRA TIF 11 - ED1301	-	4,000,000
Debt Service	5,972,773	26,953,370
Transfer to OCEDT	5,844,721	36,089,285
Total TIF-Related Expenditures	\$ 11,860,531	\$ 152,538,250
Outstanding Encumbrances		\$ -
Funds Available		\$ 5,657,482

Outstanding debt as of June 30, 2024 is \$78,140,000 with \$11,943,814 in debt service reserves.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2024

	Budget *	Allocations	Balance
Assistance in Development Financing	\$ 106,329,114	\$ 63,500,000	\$ 42,829,114
Public Improvements	23,037,975	-	23,037,975
Public Schools (I-89)	5,883,544	-	5,883,544
Metro Tech	2,197,468	-	2,197,468
Oklahoma County	1,488,608	-	1,488,608
Metropolitan Library	708,861	-	708,861
City/County Health	354,430	-	354,430
TIF #13 Total	\$ 140,000,000	\$ 63,500,000	\$ 76,500,000

* The Core to Shore Reinvestment Area Project Plan does not categorize the total \$395M budget for each of the seven districts. The \$140M presented here is the amended budget for TIF #13. These budget distributions are for presentation purposes only; the project plan budget is not restrictive by category within each District.

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2024

	FY24 Expenditures	Prior Period Expenditures	Total Expenditures
Assistance in Development Financing **	\$ -	\$ 42,000,000	\$ 42,000,000
Public Improvements	-	-	-
Public Schools (I-89)	-	-	-
Metro Tech	-	-	-
Oklahoma County	-	-	-
Metropolitan Library	-	-	-
City/County Health	-	-	-
TIF #13 Subtotal	\$ -	\$ 42,000,000	\$ 42,000,000
Administrative Costs	\$ 43,037	\$ 52,558	\$ 95,596
Debt Service Payments	5,972,773	20,980,597	26,953,370
Excess Reserve Fund Expenditures ***	-	4,000,000	4,000,000
TIF #13 Total	\$ 6,015,810	\$ 67,033,155	\$ 73,048,966

** A portion of the cost for the Convention Center Hotel development incentive was allocated from other sources. The budget and expenditures reported here only account for the TIF 13 portion of the project, while the financial report on the previous page includes the total cost of the project.

*** The Omni Funding Plan approved in July 2017, established a revenue stabilization fund for excess funds to be retained for future debt service. The Plan allows for funds from the revenue stabilization fund that are in excess of two times the maximum annual debt service on the bonds, to be used for any other lawful purpose.

OTHER INFORMATION

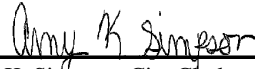
Increment District #13 Ad Valorem Creation Date	July 1, 2018
Increment District #13 Ad Valorem Expiration Date	June 30, 2044

Increment District #13 Sales Tax Creation Date	July 1, 2018
Increment District #13 Sales Tax Expiration Date	June 30, 2044

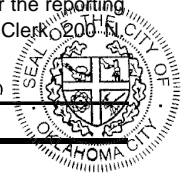
Plan Implementation - Oklahoma City Economic Development Trust (OCEDT)
Craig Freeman, City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Fourteen, City of Oklahoma City for the reporting period ending June 30, 2024. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.



Amy K. Simpson, City Clerk



**DOWNTOWN / MAPS ECONOMIC DEVELOPMENT
TAX INCREMENT DISTRICTS #14 & A
ANNUAL REPORT**

As of June 30, 2024

Sales Tax TIF #14 was initiated in November 2018 to facilitate development of the First Americans Museum and the property surrounding the museum site. The OKANA Resort Project was approved in FY22 for a total allocation of \$102,200,000 from both ad valorem increment and sales tax increment.

ASSESSED VALUE TIF A

Ad Valorem for TIF A will be initiated at a later date.

FINANCIAL REPORT AS OF JUNE 30, 2024

Revenues	Fiscal Year to Date	Total to Date
Interest Income	\$ 235	\$ 235
Sales Tax - City	21,898	56,141
Sales Tax - State Match	56,141	56,141
Total Revenues	\$ 78,274	\$ 112,518
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
OKANA - ED0991	\$ 21,898	\$ 56,141
State Match Pass-Thru	56,141	56,141
Total TIF-Related Expenditures	\$ 78,039	\$ 112,283
Outstanding Encumbrances		\$ 1
Funds Available		\$ 234

There is no outstanding debt as of June 30, 2024.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2024

	Budget *	Allocations	Balance
Site Development	\$ 40,000,000	\$ 40,000,000	\$ -
Assistance in Development Financing	88,000,000	62,200,000	25,800,000
TIF #14 and District A Total	\$ 128,000,000	\$ 102,200,000	\$ 25,800,000

* The Downtown / MAPS Project Plan does not designate budget between TIF #14, the sales tax increment district and Increment District A, the ad valorem tax increment district. The two share a budget, comprised of two phases, totaling \$128,000,000.

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2024

	FY24 Expenditures	Prior Period Expenditures	Total Expenditures
Site Development	\$ 21,898	\$ 34,243	\$ 56,141
Assistance in Development Financing **	-	-	-
TIF #14 and District A Subtotal *	\$ 21,898	\$ 34,243	\$ 56,141
Administrative Costs	\$ -	\$ -	\$ -
Debt Service Payments	-	-	-
TIF #14 and District A Total	\$ 21,898	\$ 34,243	\$ 56,141

** OKANA was approved for Leverage Act funding, which provides matching dollars from the State of Oklahoma. Those revenues and expenses are accounted for in the financial report on the previous page, but are not included here, as they are not applicable to the Project Plan budget.

OTHER INFORMATION

Increment District #14 Sales Tax Creation Date January 1, 2022
Increment District #14 Sales Tax Expiration Date * November 19, 2043

* Corrected from previous reports.

Plan Implementation - Oklahoma City Economic Development Trust (OCEDT)
Craig Freeman, City Manager