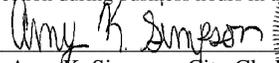


PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers One and Seven and Eleven of Oklahoma City for the reporting period ending June 30, 2023. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



**TAX INCREMENT DISTRICTS #1, #7 & #11
ANNUAL REPORT**

As of June 30, 2023

TIF #1 and #7 boundaries were amended in December 2016 to create TIF District #11 within the Innovation District. TIF #1, #7 and #11 finished FY23 with ten completed projects. The Convergence Project in the Innovation District was approved in FY22 for a total allocation of \$13,750,000.

ASSESSED VALUE TIF #1

Base Assessed Value	\$	3,445,013
Increment Assessed Value		-
Total Assessed Tax Base and Increment	\$	<u>3,445,013</u>
Increment Change in Value from Prior Year	\$	(203,269)
% Change in Value from Prior Year		(100.00%)

ASSESSED VALUE TIF #7

Base Assessed Value	\$	506,278
Increment Assessed Value		5,104,325
Total Assessed Tax Base and Increment	\$	<u>5,610,603</u>
Increment Change in Value from Prior Year	\$	573,949
% Change in Value from Prior Year		12.67%

ASSESSED VALUE TIF #11

Base Assessed Value	\$	3,777,156
Increment Assessed Value		<u>2,800,455</u>
Total Assessed Tax Base and Increment	\$	6,577,611
Increment Change in Value from Prior Year	\$	660,231
% Change in Value from Prior Year		30.85%

FINANCIAL REPORT AS OF JUNE 30, 2023

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem Taxes - TIF 1	\$ -	\$ 33,826,775
Ad Valorem Taxes - TIF 7	580,785	2,906,375
Ad Valorem Taxes - TIF 11	328,430	2,754,849
Payments in Lieu of Taxes	1,794,927	14,988,817
Interest Income	12,066	135,708
Loan Proceeds	5,000,000	30,900,000
Total Revenues	\$ 7,716,208	\$ 85,512,524
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Commercialization of Research & Technology	\$ 112,805	\$ 14,953,537
Placemaking	18,750,000	33,877,571
Implementation & Administration of Project Plan	372,744	3,083,005
Other Project Redevelopment Activity Costs	17,030	1,812,738
Education, Training & Entrepreneurial Support	307,537	324,828
Debt Service	72,954	19,212,348
Total TIF-Related Expenditures	\$ 19,633,070	\$ 73,264,027
Outstanding Encumbrances		\$ -
Funds Available *		\$ 12,248,497

There is no outstanding debt as of August 31, 2023.

* Includes fixed assets and receivables of approximately \$9 million not immediately available for projects.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

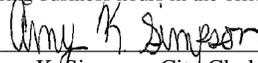
PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2023

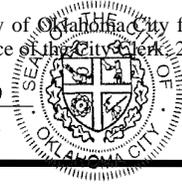
	Budget *
Commercialization of Research & Tech	\$ 22,000,000
Placemaking	23,000,000
Implementation & Administration	<u>2,000,000</u>
TIF #1 Subtotal	\$ 47,000,000
Commercialization of Research & Tech	\$ 4,000,000
Placemaking	5,000,000
Implementation & Administration	1,000,000
Other Project Redevelopment Activity	11,000,000
TIF #7 Subtotal	\$ 21,000,000
Commercialization of Research & Tech	\$ 17,000,000
Placemaking	9,000,000
Implementation & Administration	3,000,000
Other Project Redevelopment Activity	5,000,000
Education, Training & Entrepreneurial	18,000,000
TIF #11 Subtotal	\$ 52,000,000
TIF #1, #7 and #11 Total	\$ 120,000,000

* OCRA does not formally allocate budget for individual projects. Rather once the project plan is approved, as required by statute, the budget is managed administratively as projects are approved by the Board.

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers Two and Three, City of Oklahoma City for the reporting period ending June 30, 2023. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



TAX INCREMENT DISTRICTS #2 & #3 ANNUAL REPORT

As of June 30, 2023

Ad Valorem TIF #2 and Sales Tax TIF #3 finished FY23 with over fifty completed projects. Current projects and their allocations are as follows:

TIF #2 Projects

• OCCC Capital Hill Phase III	\$ 3,000,000
• Oklahoma County Capital Projects	\$ 8,440,000
• Metro Tech South Bryant Campus	\$ 5,000,000
• Underground HVAC	\$ 200,000
• I-89 Oklahoma City Public Schools Capital Projects	\$ 15,000,000
• Convention Center Hotel	\$ 30,000,000
• West Village	\$ 3,000,000
• Heartland	\$ 2,300,000
• Myriad Gardens Crystal Bridge Renovation Phase II	\$ 958,750
• BarK Dog Park	\$ 750,000
• Villa Teresa Hotel and Residences Project	\$ 982,501
• Boulevard Place	\$ 1,500,000
• Ancillary Infrastructure Improvements	\$ 500,000
• Griffin Communications	\$ 700,000
• Citizen	\$ 1,080,000
• Public Strategies	\$ 325,000
• Nova - Urban Agrarian	\$ 765,000
• OCWUT Sewer Line	\$ 2,010,000

ASSESSED VALUE TIF #2

Base Assessed Value	\$	67,450,458
Increment Assessed Value		<u>189,858,407</u>
Total Assessed Tax Base and Increment	\$	257,308,865
Direct Increment Change in Value from Prior Year	\$	5,209,832
% Change in Value from Prior Year		5.58%
Indirect Increment Change in Value from Prior Year	\$	6,928,534
% Change in Value from Prior Year		8.22%

FINANCIAL REPORT AS OF JUNE 30, 2023

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 17,085,506	\$ 155,041,830
Interest Income	798,776	2,266,381
Sales Tax - City	321,627	4,876,047
Sales Tax - State Match	519,974	4,320,183
Long Term Debt Proceeds	-	67,355,000
Loan Proceeds	-	47,830,430
Development Loan Revenues	213,824	3,099,342
Miscellaneous Revenue	-	1,057,035
Transfer from OCEDT	50,369,514	126,887,643
Total Revenues	\$ 69,309,221	\$ 412,733,891

TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ 345,695	\$ 3,842,680
Midtown Garage - ED0231	-	3,000,000
Midtown HC # 1 - ED0222	-	1,000,500
Red Andrews Park Project - ED0262	-	400,000
Mideke Commercial Office Proj. - ED0246	-	1,000,000
OK County Parking Garage Renov - ED0236	-	1,240,911
MetroTech - ED0219	-	431,760
Metro Tech Project - ED0261	823,109	5,000,000
MBG Area Project - ED0235	-	2,750,000
OCCC - ED0229	-	2,500,000
OCPA Line of Credit	-	20,052,311
OCU Law School - ED0251	-	500,000
Midtown HC #2 - ED0227	-	1,100,000
Skirvin Hotel - ED0201	-	1,054
Underground HVAC - ED0253	-	185,033
Triangle Phase I - ED0218	-	318,634
Townhouse Apartments - ED0264	-	350,000
The Hill - ED0221	-	10,881
Sunshine Cleaners Project - ED0258	-	550,000
Streetscape Master Plan - ED0211	-	24,475
Okla Contemp Anc Infra - ED0273	-	60,000
St. Anthony - ED0223	-	9,026
Level West - ED0240	-	1,150,000

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Santa Fe Garage - ED0267	\$ -	\$ 1,250,000
Rock Island Plow - ED0248	48,393	272,651
Residences - ED0265	842,132	842,132
Regatta Park Land Acquisition - ED0213	-	2,297,283
10th and Shartel - Apartments - ED0244	-	3,000,000
Arts Parking Garage - ED0254	-	950,000
Oklahoma County Capital Proj - ED0260	-	3,232,566
Steelyard - ED0250	340,000	2,151,824
Convention Center Hotel - ED0259	3,530,000	17,650,000
Journal Record Building - ED0232	-	4,750,000
Crystal Bridge Phase II - ED0274	-	958,750
Crosstown Land Acq. - ED0269	-	2,600,000
Criterion Event Center - ED0252	-	196,500
Cottage District Alleyway - ED0239	-	758,235
COTPA Parking Garage Renov. - ED0234	-	1,000,000
EDGE Apartments - ED0230	-	2,300,000
Convention Center Support Proj - ED0257	-	4,500,000
Festival of the Arts Project - ED0256	-	1,493,262
Civic Center Flats - ED0249	-	350,000
City/County Health - ED0266	-	1,500,000
Century Center Project - ED0233	-	2,050,000
Center City - ED0225	-	1,250,000
Carnegie Centre - ED0228	-	370,000
Capitol Hill Library - ED0245	-	1,126,349
Canal Extension - ED0202	-	671
Core to Shore Land Acquisition - ED0215	-	5,539,313
4th Street Apartments - ED0226	-	1,000,000
John Rex School - ED0242	-	1,500,000
Bricktown Infrastructure Proj. - ED0237	-	1,642,651
BarK Dog Park - ED0277	750,000	750,000
Ancillary Infrastructure 2021 - ED0282	36,954	36,954
Block 42 - ED0220	-	10,503
Western Ave Sewer - ED0284	2,010,000	2,010,000
Downtown Sidewalk Project - ED0238	-	244,189
Regatta Park Improvements - ED0214	-	2,439,649
1210/1214 N. Hudson - ED0271	-	120,000
4th Street Apartments Ph #2 - ED0241	-	1,000,000

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

TIF-Related Expenditures	Fiscal Year to Date	Total to Date
I-89 Admin and Emerson Prj. - ED0247	\$ -	\$ 1,500,000
I-89 2015 and 2017 Capital - ED0270	-	14,783,822
Hudson Avenue Project - ED0263	-	450,000
Heartland HQ - ED0275	-	321,255
Griffin Communications - ED0279	700,000	700,000
Film District - ED0204	-	230,673
21c Hotel - ED0243	-	5,300,000
Railroad Safety Corridor - ED0217	-	2,650,000
Debt Service	7,803,122	103,007,419
Transfer to OCEDT	50,369,514	126,887,643
Total TIF-Related Expenditures	\$ 67,598,919	\$ 374,451,558
Outstanding Encumbrances		\$ 2,554,309
Funds Available		\$ 28,992,506

Outstanding debt as of June 30, 2023 is \$36,050,000 with \$6,735,518 in debt service reserves.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2023

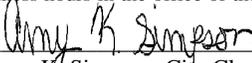
	<u>Budget</u>	<u>Allocations</u>	<u>Balance</u>
Residential Development	\$ 40,000,000	\$ 38,566,538	\$ 1,433,462
Hotel / Commercial Development	108,000,000	77,558,525	30,441,475
Public School Development	22,000,000	21,000,000	1,000,000
Public Parking Development	9,000,000	4,440,911	4,559,089
Other Public Development	25,000,000	24,554,687	445,313
Other Taxing Jurisdictions	18,000,000	14,940,000	3,060,000
TIF #2 Subtotal	\$ 222,000,000	\$ 181,060,661	\$ 40,939,339
Skirvin Hotel Sales Tax	5,000,000	5,000,000	-
TIF #3 Subtotal	\$ 5,000,000	\$ 5,000,000	\$ -
TIF #2 and #3 Total	\$ 227,000,000	\$ 186,060,661	\$ 40,939,339

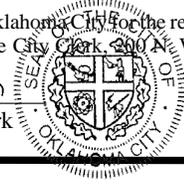
PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2023

	<u>FY23</u> <u>Expenditures</u>	<u>Prior Period</u> <u>Expenditures</u>	<u>Total</u> <u>Expenditures</u>
Residential Development	\$ 3,192,132	\$ 22,068,338	\$ 25,260,470
Hotel / Commercial Development	5,028,393	47,097,939	52,126,332
Public School Development	-	20,283,822	20,283,822
Public Parking Development	-	4,440,911	4,440,911
Other Public Development	36,954	23,832,762	23,869,715
Other Taxing Jurisdictions	823,109	8,909,457	9,732,566
TIF #2 Subtotal	\$ 9,080,588	\$ 126,633,228	\$ 135,713,816
Skirvin Hotel Sales Tax	-	5,000,000	5,000,000
TIF #3 Subtotal	\$ -	\$ 5,000,000	\$ 5,000,000
Administrative Costs	\$ 345,695	\$ 3,496,985	\$ 3,842,680
Debt Service Payments	7,803,122	95,204,297	103,007,419
TIF #2 and #3 Total	\$ 17,229,406	\$ 230,334,509	\$ 247,563,915

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers Four and Five, City of Oklahoma City for the reporting period ending June 30, 2023. The report is available for public inspection during business hours in the office of the City Clerk, 300 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



**TAX INCREMENT DISTRICTS #4 & #5
ANNUAL REPORT**

As of June 30, 2023

Ad Valorem TIF #4 and Sales Tax TIF #5 finished FY23 with six completed. The Oak Grove Affordable Housing Project was approved in FY23 for a total allocation of \$1,500,000.

ASSESSED VALUE TIF #4

Base Assessed Value	\$	2,436,826
Increment Assessed Value		10,590,959
Total Assessed Tax Base and Increment	\$	13,027,785
Increment Change in Value from Prior Year	\$	292,868
% Change in Value from Prior Year		2.84%

FINANCIAL REPORT AS OF JUNE 30, 2023

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 1,125,076	\$ 15,769,275
Interest Income	219,002	496,580
Sales Tax - City	309,946	4,838,243
Transfer from General Fund	-	3,000,000
Sales Tax - State Match	766,220	3,752,734
Long Term Debt Proceeds	-	11,486,977
Miscellaneous Revenue	-	1,006,541
Transfer from PPA	-	51,654
Transfer from Drainage Capital	-	1,000,000
Transfer from Bond Fund	-	386,742
Transfer from OCEDT	-	551,441
Total Revenues	\$ 2,420,244	\$ 42,340,188
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ 34,352	\$ 748,870
Dell Development	-	16,816,304
Shoreline Improvements	-	1,743,301
Land Acquisition	-	731,000
Debt Service	-	14,152,655
Total TIF-Related Expenditures	\$ 34,352	\$ 34,192,129
Outstanding Encumbrances		\$ 4,306
Funds Available		\$ 8,143,753

There is no outstanding debt as of June 30, 2023.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2023

	Budget	Allocations	Balance
Site Acquisition & Remediation	\$ 14,703,000	\$ 14,498,123	\$ 204,877
Infrastructure Improvements	9,500,000	7,713,481	1,786,519
Assistance in Development Financing	10,000,000	-	10,000,000
TIF #4 and #5 Total	\$ 34,203,000	\$ 22,211,604	\$ 11,991,396

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2023

	FY23 Expenditures	Prior Period Expenditures	Total Expenditures
Site Acquisition & Remediation	\$ -	\$ 12,502,413	\$ 12,502,413
Infrastructure Improvements	-	6,788,192	6,788,192
Assistance in Development Financing	-	-	-
TIF #4 and #5 Subtotal	\$ -	\$ 19,290,605	\$ 19,290,605
Administrative Costs	\$ 34,352	\$ 714,518	\$ 748,870
Debt Service Payments	-	14,152,655	14,152,655
TIF #4 and #5 Total	\$ 34,352	\$ 34,157,777	\$ 34,192,129

OTHER INFORMATION

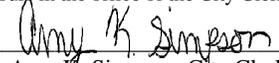
Increment District #4 Ad Valorem Creation Date March 29, 2005
Increment District #4 Ad Valorem Expiration Date June 30, 2031

Increment District #5 Sales Tax Creation Date March 29, 2005
Increment District #5 Sales Tax Expiration Date June 30, 2031

Plan Implementation – Oklahoma City Economic Development Trust (OCEDT) – Craig Freeman – City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Six, City of Oklahoma City for the reporting period ending June 30, 2023. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



**TAX INCREMENT DISTRICT #6
ANNUAL REPORT**

As of June 30, 2023

TIF #6 finished FY23 with no activity. Since its inception, TIF #6 has had one project that supported the residential development known as Las Rosas.

ASSESSED VALUE TIF #6

Base Assessed Value	\$	61,807
Increment Assessed Value		662,339
Total Assessed Tax Base and Increment	\$	<u>724,146</u>
Increment Change in Value from Prior Year	\$	26,054
% Change in Value from Prior Year		4.09%

FINANCIAL REPORT AS OF JUNE 30, 2023

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 75,569	\$ 742,675
Interest Income	1,816	9,051
Long Term Debt Proceeds	-	1,017,000
Miscellaneous Revenue	-	98,527
Transfer from PPA	-	65,896
Transfer from City Schools Use Tax	-	1,031,653
Transfer from OCEDT	-	139
Total Revenues	\$ 77,385	\$ 2,964,941
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ -	\$ 49,880
Las Rosas Project	-	1,030,433
Debt Service	62,277	1,749,468
Total TIF-Related Expenditures	\$ 62,277	\$ 2,829,781
Outstanding Encumbrances		\$ -
Funds Available		\$ 135,160

Outstanding debt as of June 30, 2023 is \$508,837 with no debt service reserve requirement.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2023

	<u>Budget</u>	<u>Allocations</u>	<u>Balance</u>
Site Preparation & Improvements	\$ 2,750,000	\$ 2,750,000	\$ -
Site Planning, Approval & Implementation	100,000	100,000	-
Administration	200,000	200,000	-
Contingency	50,000	50,000	-
TIF #6 Total	\$ 3,100,000	\$ 3,100,000	\$ -

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2023

	<u>FY23</u> <u>Expenditures</u>	<u>Prior Period</u> <u>Expenditures</u>	<u>Total</u> <u>Expenditures</u>
Site Preparation & Improvements	\$ -	\$ 1,015,578	\$ 1,015,578
Site Planning, Approval & Implementation	-	49,880	49,880
Administration	-	-	-
Contingency	-	-	-
TIF #6 Subtotal	\$ -	\$ 1,065,458	\$ 1,065,458
Administrative Costs	\$ -	\$ 14,855	\$ 14,855
Debt Service Payments	62,277	1,687,191	1,749,468
TIF #6 Total	\$ 62,277	\$ 2,767,504	\$ 2,829,781

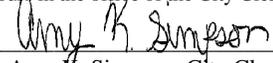
OTHER INFORMATION

Increment District #6 Ad Valorem Creation Date October 18, 2005
Increment District #6 Ad Valorem Expiration Date June 30, 2031

Plan Implementation – Oklahoma City Economic Development Trust (OCEDT) – Craig Freeman – City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Eight, City of Oklahoma City for the reporting period ending June 30, 2023. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



**TAX INCREMENT DISTRICT #8
ANNUAL REPORT**

As of June 30, 2023

TIF #8 finished FY23 with over forty completed projects. Current projects and their allocations are as follows:

TIF #8 Projects

• Convention Center Hotel	\$ 10,000,000
• Myriad Gardens Crystal Bridge Renovation Phase II	\$ 5,000,000
• Griffin Communications	\$ 2,000,000
• Public Strategies	\$ 650,000

ASSESSED VALUE TIF #8

Base Assessed Value	\$ -
Increment Assessed Value	50,297,105
Total Assessed Tax Base and Increment	<u>\$ 50,297,105</u>
Increment Change in Value from Prior Year	\$ 620,000
% Change in Value from Prior Year	1.25%

FINANCIAL REPORT AS OF JUNE 30, 2023

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 11,309,655	\$ 114,154,205
Investment Income	156,415	3,963,815
Interest Income	43,970	44,365
Sales Tax - City	-	5,018,177
Sales Tax - State Match	-	2,769,248
Bond Proceeds	-	91,506,906
Long Term Debt Proceeds	-	222,935,000
Miscellaneous Revenue	-	62,461
Transfer from OCEDT	16,958,930	230,812,179
Total Revenues	\$ 28,468,970	\$ 671,266,356

TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ 118,630	\$ 4,240,129
P180 Streetscape #6B - ED0844	-	3,650,719
Pedestrian Linkage External - ED0836	-	4,743,417
Parking Meters Package 1-3 - ED0839	-	781,250
P180-SS Ancil Comp-Rpr Mnt - ED0858	-	160,474
P180 Streetscape Package #8 - ED0859	57,349	3,377,492
P180 Streetscape #7 - ED0831	-	5,795,861
P180 Streetscape #5 - ED0829	-	3,899,271
P180 Streetscape #4 - ED0828	-	3,593,460
Pedestrian Linkage Internal - ED0837	-	822,955
P180 Streetscape #7B - ED0849	-	5,771,282
Project 180 Misc - ED0857	-	825,451
Sidewalk Rep Montgomery Bldg - ED0850	-	7,930
Smith Roberts Engineering - ED0814	-	1,413,111
Streetscape Amenities Rplcmnt - ED0847	-	15,000
Tetra Tech - ED0817	-	979,052
TIF 8 COTPA Bond Defeasance - ED0812	-	6,360,000
TIF 8 Loading Dock @ Library - ED0813	-	4,026,461
TIF 8 Myriad Gardens Design - ED0811	-	3,989,572
TIF 8 Streetscape Design - ED0810	-	6,928,696
Traf Sig Warrant Analysis - ED0845	-	7,800
Traffic Lighting Package 1-3 - ED0840	-	1,104,801
P180 Streetscape #3 - ED0827	-	3,906,149

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Traffic Striping - ED0846	\$ -	\$ 395,662
Traffic Signal Pole Replacemen - ED0842	-	1,139,152
Intelligent Traffic System - ED0841	-	1,345,131
P180 Streetscape #6A - ED0830	-	1,783,080
P180 Streetscape #2 - ED0825	-	5,034,265
Arena/Reno Plaza - ED0838	-	34,090
Bicentennial Park - ED0833	-	1,991,596
Cardinal Engineering - ED0821	-	612,337
City Hall Lawn - ED0826	-	2,108,822
Convention Center Hotel - ED0900	950,000	4,750,000
Coon Engineering - ED0822	-	517,504
Crystal Bridge Phase II - ED0860	890,440	4,661,795
In-ground Lights by MBG - ED0856	-	18,030
Intermodal Hub - ED0861	-	1,563,317
Johnson & Associates Eng. - ED0816	-	931,472
Legacy Engineering - ED0823	-	488,135
Myriad Gardens Arch. Structure - ED0820	-	14,881,214
P180 Streetscape #1 - ED0824	-	1,669,676
Oklahoma Co. Jail Sewer - ED0853	-	1,372,000
OK Publishing Co. Project - ED0852	-	1,500,000
Griffin Communications - ED0862	2,000,000	2,000,000
Myriad Gardens Renovations - ED0819	-	21,825,932
MacArthur & Associates Eng. - ED0815	-	736,357
Myers Engineering - ED0818	-	446,753
McGee Center Lobby Renovation - ED0843	-	330,597
MBG Restaurant Improvements - ED0855	-	218,931
MBG Ice Rink Systems Modificat - ED0854	-	20,245
MBG Cap Adendum #7 - ED0848	-	275,000
MBG Area Project - ED0835	-	1,457,342
OK County Annex Bldg. Project - ED0851	-	4,000,000
Debt Service	7,903,821	291,028,333
Transfer to OCEDT	16,958,930	229,170,807
Total TIF-Related Expenditures	\$ 28,879,169	\$ 664,707,907

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

Outstanding Encumbrances	\$	1,006,122
Funds Available	\$	5,552,328

Outstanding debt as of June 30, 2023 is \$73,725,000 with no debt service reserve requirement.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2023

	<u>Budget</u>	<u>Allocations</u>	<u>Balance</u>
Redevelopment Framework	\$ 128,000,000	\$ 128,000,000	\$ -
Other Economic Development	17,000,000	14,150,000	2,850,000
Other Taxing Jurisdiction	12,000,000	5,372,000	6,628,000
TIF #8 Total	\$ 157,000,000	\$ 147,522,000	\$ 9,478,000

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2023

	<u>FY23 Expenditures</u>	<u>Prior Period Expenditures</u>	<u>Total Expenditures</u>
Redevelopment Framework	\$ 947,789	\$ 125,698,848	\$ 126,646,637
Other Economic Development	2,950,000	5,300,000	8,250,000
Other Taxing Jurisdiction	-	5,372,000	5,372,000
TIF #8 Subtotal	\$ 3,897,789	\$ 136,370,848	\$ 140,268,637
Administrative Costs	\$ 118,630	\$ 4,121,499	\$ 4,240,129
Debt Service Payments	7,903,821	283,124,512	291,028,333
TIF #8 Total	\$ 11,920,240	\$ 423,616,860	\$ 435,537,099

OTHER INFORMATION

Increment District #8 Ad Valorem Creation Date December 16, 2008

Increment District #8 Ad Valorem Expiration Date June 30, 2034

Increment District #8 Sales Tax Expiration Date December 16, 2008

Increment District #8 Sales Tax Expiration Date June 30, 2013

Plan Implementation – Oklahoma City Economic Development Trust (OCEDT) – Craig Freeman – City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers Nine and Fifteen, City of Oklahoma City for the reporting period ending June 30, 2023. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K Simpson
Amy K Simpson, City Clerk



**TAX INCREMENT DISTRICTS #9 & #15
ANNUAL REPORT**

As of June 30, 2023

TIF Districts #9 and #15 finished FY23 the following current projects. Their allocations are as follows:

TIF #9 Projects

• NE 23rd Street Clinic Project	\$ 1,300,000
• NE 23rd Street Retail Project	\$ 1,375,000
• Northeast Renaissance Shopping Center Project	\$ 2,060,000
• Hamlin Hotel	\$ 3,880,000

TIF #15 Projects

• Homeland Grocery Store	\$ 3,500,000
• Harmony Residential Project	\$ 200,000

ASSESSED VALUE TIF #9

Base Assessed Value	\$ 9,831,975
Increment Assessed Value	5,210,704
Total Assessed Tax Base and Increment	\$ 15,042,679
Increment Change in Value from Prior Year	\$ 1,658,243
% Change in Value from Prior Year	46.68%

ASSESSED VALUE TIF #15

Base Assessed Value	\$ 895,561
Increment Assessed Value	423,390
Total Assessed Tax Base and Increment	\$ 1,318,951
Increment Change in Value from Prior Year	\$ 423,390
% Change in Value from Prior Year *	N/A

* 2022 is the first year of collection for TIF #15.

FINANCIAL REPORT AS OF JUNE 30, 2023

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 704,970	\$ 1,669,590
Interest Income	138,928	195,318
Transfer from General Fund	150,000	550,000
Sales Tax - City	253,104	253,104
Internal Loan	3,880,000	10,955,000
Total Revenues	\$ 5,127,002	\$ 13,623,013
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ 13,689	\$ 54,680
23rd Street Clinic - ED0502	-	1,300,000
Homeland - ED0505	-	3,500,000
23rd Street Retail/Commercial - ED0503	-	1,375,000
Transfer to OCEDT - Repay Internal Loan	1,471,868	2,140,011
Total TIF-Related Expenditures	\$ 1,485,556	\$ 8,369,690
Outstanding Encumbrances		\$ 56
Funds Available		\$ 5,253,266

Outstanding debt as of August 31, 2023 is \$8,814,990 with no debt service reserve requirement.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2023

	Budget	Allocations	Balance
Residential Development	\$ 5,000,000	\$ -	\$ 5,000,000
Retail / Commercial Development	15,000,000	6,555,000	8,445,000
Public Improvements and Development	8,000,000	-	8,000,000
Other Public Development	3,000,000	-	3,000,000
TIF #9 Subtotal	31,000,000	6,555,000	24,445,000
Residential Development	\$ 5,000,000	\$ 200,000	\$ 4,800,000
Retail / Commercial Development	10,000,000	3,500,000	6,500,000
Public Improvements and Development	2,000,000	-	2,000,000
Other Public Development	2,000,000	-	2,000,000
TIF #15 Subtotal	\$ 19,000,000	\$ 3,700,000	\$ 15,300,000
 TIF #9 and #15 Total	 \$ 50,000,000	 \$ 10,255,000	 \$ 39,745,000

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2023

	FY23	Prior Period	Total
	Expenditures	Expenditures	Expenditures
Residential Development	\$ -	\$ -	\$ -
Retail / Commercial Development	-	2,675,000	2,675,000
Public Improvements and Development	-	-	-
Other Public Development	-	-	-
TIF #9 Subtotal	-	2,675,000	2,675,000
Residential Development	\$ -	\$ -	\$ -
Retail / Commercial Development	-	3,500,000	3,500,000
Public Improvements and Development	-	-	-
Other Public Development	-	-	-
TIF #15 Subtotal	\$ -	\$ 3,500,000	\$ 3,500,000
Administrative Costs	\$ 13,689	\$ 40,991	\$ 54,680
Debt Service Payments	1,471,868	668,143	2,140,011
 TIF #9 and #15 Total	 \$ 1,485,556	 \$ 6,884,134	 \$ 8,369,690

OTHER INFORMATION

Increment District #9 Ad Valorem Creation Date	January 13, 2015
Increment District #9 Ad Valorem Expiration Date	June 30, 2041

Increment District #9 Sales Tax Expiration Date	January 13, 2015
Increment District #9 Sales Tax Expiration Date	June 30, 2041

Increment District #15 Ad Valorem Creation Date	September 1, 2021
Increment District #15 Ad Valorem Expiration Date	June 30, 2047

Increment District #15 Sales Tax Expiration Date	September 1, 2021
Increment District #15 Sales Tax Expiration Date	June 30, 2047

Plan Implementation – Oklahoma City Economic Development Trust (OCEDT) – Craig Freeman – City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Ten, City of Oklahoma City for the reporting period ending June 30, 2023. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K Simpson
Amy K. Simpson, City Clerk



**TAX INCREMENT DISTRICT #10
ANNUAL REPORT**

As of June 30, 2023

TIF #10 was created in February 2016 to support the redevelopment of the historic First National Center. The components of this project consist of a hotel, garage, and residential units. The First National Center Redevelopment Project was completed in FY22.

ASSESSED VALUE TIF #10

Base Assessed Value	\$	823,911
Increment Assessed Value		1,780,153
Total Assessed Tax Base and Increment	\$	<u>2,604,064</u>
Increment Change in Value from Prior Year	\$	66,271
% Change in Value from Prior Year		3.87%

FINANCIAL REPORT AS OF JUNE 30, 2023

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 285,475	\$ 1,249,366
Interest Income	48,625	56,086
Investment Income	602,662	1,165,368
Sales Tax - City	425,793	425,793
Long Term Debt Proceeds	-	24,550,000
Transfer from OCEDT	562,183	20,080,378
Total Revenues	\$ 1,924,737	\$ 47,526,991
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ 5,124	\$ 40,989
TIF #10 Control First National - ED0510	-	19,284,694
Debt Service	608,840	3,743,566
Transfer to OCEDT	562,183	20,080,378
Total TIF-Related Expenditures	\$ 1,176,147	\$ 43,149,627
Outstanding Encumbrances		\$ -
Funds Available		\$ 1,018,047

Outstanding debt as of June 30, 2023 is \$24,450,000 with \$3,359,318 in debt service reserves.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2023

	<u>Budget</u>	<u>Allocations</u>	<u>Balance</u>
Assistance in Development Financing	\$ 40,000,000	\$ 40,000,000	\$ -
TIF #10 Ad Valorem Subtotal	\$ 40,000,000	\$ 40,000,000	\$ -
Assistance in Development Financing	\$ 5,000,000	\$ 5,000,000	\$ -
TIF #10 Sales Tax Subtotal	\$ 5,000,000	\$ 5,000,000	\$ -
TIF #10 Total	\$ 45,000,000	\$ 45,000,000	\$ -

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2023

	<u>FY23</u> <u>Expenditures</u>	<u>Prior Period</u> <u>Expenditures</u>	<u>Total</u> <u>Expenditures</u>
Assistance in Development Financing	\$ -	\$ 19,284,694	\$ 19,284,694
TIF #10 Ad Valorem Subtotal	\$ -	\$ 19,284,694	\$ 19,284,694
Assistance in Development Financing	\$ -	\$ -	\$ -
TIF #10 Sales Tax Subtotal	\$ -	\$ -	\$ -
Administrative Costs	\$ 5,124	\$ 35,865	\$ 40,989
Debt Service Payments	608,840	3,134,726	3,743,566
TIF #10 Total	\$ 613,964	\$ 22,455,285	\$ 23,069,249

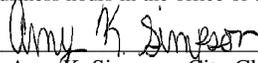
OTHER INFORMATION

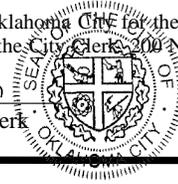
Increment District #10 Ad Valorem Creation Date	March 24, 2016
Increment District #10 Ad Valorem Expiration Date	June 30, 2041
Increment District #10 Sales Tax Expiration Date	March 24, 2016
Increment District #10 Sales Tax Expiration Date	June 30, 2041

Plan Implementation – Oklahoma City Economic Development Trust (OCEDT) – Craig Freeman – City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Twelve, City of Oklahoma City for the reporting period ending June 30, 2023. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



**TAX INCREMENT DISTRICT #12
ANNUAL REPORT**

As of June 30, 2023

TIF #12 was created in September 2017 transform a 150-acre inner-city area known for the downtown airpark into a mixed-use, urban neighborhood.

ASSESSED VALUE TIF #12

Base Assessed Value	\$	806,091
Increment Assessed Value		5,662,601
Total Assessed Tax Base and Increment	\$	<u>6,468,692</u>
Increment Change in Value from Prior Year	\$	2,825,739
% Change in Value from Prior Year		99.61%

FINANCIAL REPORT AS OF JUNE 30, 2023

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 636,876	\$ 1,118,019
Interest Income	5,113	5,426
Total Revenues	\$ 641,989	\$ 1,123,445
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ 4,047	\$ 12,617
Western Gateway Elem. School - ED0551	224,825	265,530
Wheeler District Infrastructur - ED0552	674,476	796,590
Total TIF-Related Expenditures	\$ 903,349	\$ 1,074,736
Outstanding Encumbrances		\$ 1
Funds Available		\$ 48,708

There is no outstanding debt as of June 30, 2023.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2023

	<u>Budget</u>	<u>Allocations</u>	<u>Balance</u>
Assistance in Development Financing *	\$ 60,000,000	\$ 60,000,000	\$ -
Western Gateway Elementary **	20,000,000	20,000,000	-
I-89 Middle and High School	40,000,000	40,000,000	-
TIF #12 Total	\$ 120,000,000	\$ 120,000,000	\$ -

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2023

	<u>FY23 Expenditures</u>	<u>Prior Period Expenditures</u>	<u>Total Expenditures</u>
Assistance in Development Financing *	\$ 674,476	\$ 122,114	\$ 796,590
Western Gateway Elementary **	224,825	40,705	265,530
I-89 Middle and High School	-	-	-
TIF #12 Subtotal	\$ 899,301	\$ 162,819	\$ 1,062,120
 Administrative Costs	 \$ 4,047	 \$ 8,569	 \$ 12,617
TIF #12 Total	\$ 903,349	\$ 171,388	\$ 1,074,736

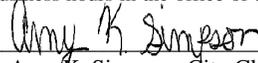
OTHER INFORMATION

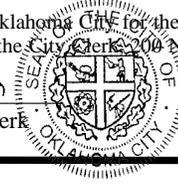
Increment District #12 Ad Valorem Creation Date September 12, 2017
 Increment District #12 Ad Valorem Expiration Date June 30, 2043

Plan Implementation – Oklahoma City Economic Development Trust (OCEDT) – Craig Freeman – City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Thirteen, City of Oklahoma City for the reporting period ending June 30, 2023. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



**TAX INCREMENT DISTRICT #13
ANNUAL REPORT**

As of June 30, 2023

TIF #13 was created in July 2018 as part of the Core to Shore Reinvestment Area, in support of the Oklahoma City Convention Center District. The Convention Center Hotel was approved for a total allocation of \$42,000,000.

ASSESSED VALUE TIF #13

Base Assessed Value	\$	4,242,708
Increment Assessed Value		25,457,633
Total Assessed Tax Base and Increment	\$	29,700,341
Direct Increment Change in Value from Prior Year	\$	9,959,709
% Change in Value from Prior Year		1,503.54%
Indirect Increment Change in Value from Prior Year	\$	6,026
% Change in Value from Prior Year		0.04%

FINANCIAL REPORT AS OF JUNE 30, 2023

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 1,891,796	\$ 3,235,843
Interest Income	346,515	1,725,040
Transfer from General Fund	1,052,439	3,152,096
Sales Tax - State Match	1,610,522	3,400,666
Long Term Debt Proceeds	-	86,060,000
Transfer from OCRA	328,997	4,202,948
Hotel Taxes	538,560	951,438
Transfer from OCEDT	14,452,796	53,015,453
Total Revenues	\$ 20,221,625	\$ 155,743,485
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ 12,942	\$ 52,558
Convention Center Project Costs	-	85,400,000
OCRA TIF 11 - ED1301	4,000,000	4,000,000
Debt Service	5,971,566	20,980,597
Transfer to OCEDT	9,972,796	30,244,564
Total TIF-Related Expenditures	\$ 19,957,304	\$ 140,677,719
Outstanding Encumbrances		\$ 430
Funds Available		\$ 9,045,812

Outstanding debt as of June 30, 2023 is \$80,865,000 with \$6,019,523 in debt service reserves.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2023

	Budget *	Allocations	Balance
Assistance in Development Financing	\$ 167,000,000	\$ 42,000,000	\$ 125,000,000
Public Improvements	-	-	-
Public Schools (I-89)	-	-	-
Metro Tech	-	-	-
Oklahoma County	-	-	-
Metropolitan Library	-	-	-
City/County Health	-	-	-
TIF #13 Total	\$ 167,000,000	\$ 42,000,000	\$ 125,000,000

* The Core to Shore Reinvestment Area Project Plan, of which TIF 13 is a part, does not categorize the total \$395M budget for each of the six districts. The \$167M presented here is the total budget for TIF #13 (presented as District A in the Project Plan). This total encompasses the following budget categories: Assistance in Development Financing, Public Improvements, Public Schools (I-89), Metro Tech, Oklahoma County, Metropolitan Library, City/County Health.

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2023

	<u>FY23 Expenditures</u>	<u>Prior Period Expenditures</u>	<u>Total Expenditures</u>
Assistance in Development Financing	\$ 4,000,000	\$ 42,000,000	\$ 46,000,000
Public Improvements	-	-	-
Public Schools (I-89)	-	-	-
Metro Tech	-	-	-
Oklahoma County	-	-	-
Metropolitan Library	-	-	-
City/County Health	-	-	-
TIF #13 Subtotal	\$ 4,000,000	\$ 42,000,000	\$ 46,000,000
Administrative Costs	\$ 12,942	\$ 39,616	\$ 52,558
Debt Service Payments	5,971,566	15,009,031	20,980,597
TIF #13 Total	\$ 9,984,508	\$ 57,048,647	\$ 67,033,155

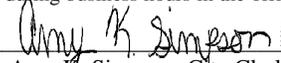
OTHER INFORMATION

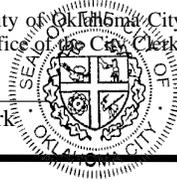
Increment District #13 Ad Valorem Creation Date	July 1, 2018
Increment District #13 Ad Valorem Expiration Date	June 30, 2044

Plan Implementation – Oklahoma City Economic Development Trust (OCEDT) – Craig Freeman – City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Fourteen and A, City of Oklahoma City for the reporting period ending June 30, 2023. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



**TAX INCREMENT DISTRICTS #14 & A
ANNUAL REPORT**

As of June 30, 2023

Sales Tax TIF #14 was initiated in November 2018 to facilitate development of the First Americans Museum and the property surrounding the museum site. The OKANA Resort Project was approved in FY22 for a total allocation of \$102,200,000.

ASSESSED VALUE TIF #A

Ad Valorem TIF A will be initiated at a later date.

PROJECT BUDGET ALLOCATIONS AS OF JUNE 30, 2023

	Budget	Allocations	Balance
Site Development	\$ 40,000,000	\$ 40,000,000	\$ -
Assistance in Development Financing	88,000,000	62,200,000	25,800,000
TIF #14 and District A* Total	\$ 128,000,000	\$ 102,200,000	\$ 25,800,000

* The Downtown / MAPS Project Plan does not designate budget between TIF #14, the sales tax increment district and Increment District A, the ad valorem tax increment district. The two share a budget, comprised of two phases, totaling \$128,000,000.

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2023

There were no project expenditures as of June 30, 2023.

OTHER INFORMATION

Increment District #14 Sales Tax Creation Date November 20, 2018
Increment District #14 Sales Tax Expiration Date November 19, 2043

Plan Implementation – Oklahoma City Economic Development Trust (OCEDT) – Craig Freeman – City Manager