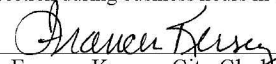


PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers One and Seven and Eleven, City of Oklahoma City for the reporting period ending June 30, 2019. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #1, #7 & #11 ANNUAL REPORT

As of June 30, 2019

TIF #1 and #7 boundaries were amended in December 2016 to create TIF District #11 within the Innovation District. TIF #1, #7 and #11 finished FY19 with ten projects that are completed, under construction, or under design. Current projects and their allocations are as follows:

• Bio-Pharmaceutical Manufacturing Facilities	\$6,500,000
• Expansion of the Dean A McGee Institute	\$3,000,000
• Presbyterian Health Foundation Research Park Parking Facilities	\$10,600,000
• Acquisition of Mobile Incubator Site in the Presbyterian Health Foundation Research Park	\$1,337,403
• Embassy Suites Hotel Development	\$350,000
• G.E. Global Research Center Parking Garage	\$3,425,000
• Page Woodson School Building	\$5,650,000
• Page Woodson - Phase II Utility Relocation	\$60,279
• Page Woodson – Phase III Utility & Streetscape Improvements	\$710,000

ASSESSED VALUE TIF #1

Base Assessed Value	\$9,319,931 ⁽¹⁾
Increment Assessed Value	<u>\$12,047,349</u>
Total Assessed Tax and Base and Increment	\$21,367,280
Increment Change in Value from Prior Year	(\$3,035,609) ⁽²⁾
% Change in Value from Prior Year	(20.13) %

ASSESSED VALUE TIF #7

Base Assessed Value	\$506,278 ⁽¹⁾⁽³⁾
Increment Assessed Value	<u>\$3,299,962</u>
Total Assessed Tax and Base and Increment	\$3,806,240
Increment Change in Value from Prior Year	\$1,072,501
% Change in Value from Prior Year	48.15%

ASSESSED VALUE TIF #11

Base Assessed Value	\$3,777,156 ⁽⁴⁾
Increment Assessed Value	<u>\$5,553,244</u>
Total Assessed Tax and Base and Increment	\$9,330,400
Increment Change in Value from Prior Year	(\$612,590)
% Change in Value from Prior Year	(9.94%)

TIF #1, #7 & #11 FINANCIAL REPORT AS OF JUNE 30, 2019

	Fiscal Year to Date	Total to Date
TIF Related Revenues		
Ad Valorem Taxes	\$ 2,307,596	\$ 34,150,278
Payments in Lieu of Taxes	1,136,869	6,074,711
Interest Income	14,075	113,159
Loan Proceeds		<u>25,900,000</u>
	<u>3,458,540</u>	<u>66,238,147</u>
TIF Related Expenditures		
Commercialization of Research & Technology	1,031,331	13,871,960
Placemaking	2,000	14,522,209
Implementation & Administration of Project Plan	256,883	2,049,237
Other Project Redevelopment Activity Costs†	2,643	810,452
Education, Training & Entrepreneurial Support	<u>-</u>	<u>2,110</u>
Total TIF Related Expenditures	<u>1,292,856</u>	<u>31,255,967</u>
Other Expenditures		
Debt service - Principal	798,800	11,346,827
Debt service - Interest	<u>91,918</u>	<u>5,143,832</u>
	<u>\$ 2,183,574</u>	<u>\$ 47,746,626</u>

TIF #1 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2019

	Budget TIF #1	FY19 Expenditures	Prior Period Expenditures	Total Expenditures
Commercialization of Research & Technology	\$ 22,000,000	\$ 1,031,331	\$ 12,591,276	\$ 13,622,608
Placemaking	23,000,000	2,000	14,520,209	14,522,209
Implementation & Administration of Project Plan	<u>2,000,000</u>	<u>207,646</u>	<u>1,792,354</u>	<u>2,000,000</u>
Totals	<u>\$ 47,000,000</u>	<u>\$ 1,240,977</u>	<u>\$ 28,903,838</u>	<u>\$ 30,144,816</u>

TIF #7 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2019††

	Budget TIF #7	FY19 Expenditures	Prior Period Expenditures	Total Expenditures
Commercialization of Research & Technology	\$ 4,000,000	\$ -	\$ 249,352	\$ 249,352
Placemaking	5,000,000	-	-	-
Implementation & Administration of Project Plan	1,000,000	\$49,236.81	-	49,237
Other Project Redevelopment Activity Costs†	11,000,000	2,643	807,809	810,452
Totals	\$ 21,000,000	\$ 51,879	\$ 1,057,162	\$ 1,109,041

TIF #11 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2019

	Budget TIF #11	FY19 Expenditures	Prior Period Expenditures	Total Expenditures
Commercialization of Research & Technology	\$ 17,000,000	\$ -	\$ -	\$ -
Placemaking	9,000,000	-	-	-
Implementation & Administration of Project Plan	3,000,000	-	-	-
Other Project Redevelopment Activity Costs†	5,000,000	-	-	-
Education, Training & Entrepreneurial Support	18,000,000	-	2,110	2,110
Totals	\$ 52,000,000	\$ -	\$ 2,110	\$ 2,110

TOTAL TIF #1, #7, AND #11 1 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2019

	Budget TIF #1, #7, and #11	FY19 Expenditures	Prior Period Expenditures	Total Expenditures
Totals	\$ 120,000,000	\$ 1,292,856	\$ 29,963,109	\$ 31,255,967

OTHER INFORMATION

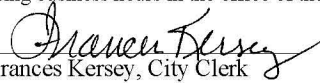
Increment District #1 Creation Date	January 5, 1993
Increment District #1 Expiration Date	June 30, 2022 (extended due to litigation)
Increment District #7 Creation Date	August 1, 2006
Increment District #7 Expiration Date	June 30, 2032
Increment District #11 Creation Date	December 20, 2016
Increment District #11 Expiration Date	June 30, 2041

Plan Implementation – Oklahoma City Redevelopment Authority (OCRA), J. Larry Nichols – Chairman Board of Trustees

- (1) Portions of Increment District Number One and Seven were removed with the creation Increment District Number Eleven on December 20, 2016 (Ordinance No. 25,531). The Base Value for Increment District Number One was reduced by \$1,754,372 as of December 20, 2016 to an adjusted base of \$9,319,931. The Base Value for Increment District Number Seven was reduced by \$149,334 as of December 20, 2016 to an adjusted base of \$506,278.
- (2) Beginning in 2015, PILOTs (payments in lieu of taxes) were billed directly by OCRA instead of the county assessor. FY 2018 amounts directly billed totaled \$1,271,000.
- (3) Pursuant to the Oklahoma Regional Innovation District Project Plan, which is an amended Oklahoma Health Center Economic Development Project Plan, payment of Project costs is authorized from any of the Increment Districts within the Project, provided that the aggregate budgets for the respective Increment Districts are not exceeded.
- (4) Increment District Number Eleven's base assessed value as established by the County Assessor as of December 20, 2016.

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Two & Three, City of Oklahoma City, for the reporting period ending June 30, 2019. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City, Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #2 & #3 ANNUAL REPORT

As of June 30, 2019

TIF # 2 & #3 finished FY19 with eleven projects that are under construction. Current projects are as follows:

Projects Under Construction

1. Downtown Sidewalks
2. Bricktown Infrastructure
3. Oklahoma County Capital Project
4. West Village (Residences)
5. Metro Tech South Bryant Campus
6. Oklahoma City/County Health
7. I-89 Administration and Emerson School
8. Underground HVAC
9. I-89 Oklahoma City Public Schools Capital Project
10. Santa Fe Parking Garage Project (UCO)
11. Convention Center Hotel

Projects On Hold

1. OCCC Capitol Hill Phase Three

ASSESSED VALUE

Base Assessed Value	\$ 67,450,458
Increment Assessed Value	\$158,979,846
Total Assessed Tax and Base and Increment	\$226,430,304
Direct Increment Change in Value from Prior Year	\$7,606,757
% Change in Value from Prior Year	10.29%
Indirect Increment Change in Value from Prior Year	\$6,663,356
% Change in Value from Prior Year	9.41%

FINANCIAL REPORT AS OF JUNE 30, 2019

Revenues	<u>Fiscal Year to Date</u>	<u>Total to Date</u>
Ad Valorem Taxes	\$13,946,474.83	\$90,044,018.55
Skirvin Sales Taxes - State Match	\$348,935.04	\$3,991,967.40
Skirvin Sales Taxes	\$348,935.04	\$3,991,967.39
Miscellaneous Revenue	\$398,639.03	\$401,742.54
Development Loan Revenues	\$148,935.86	\$1,525,776.44
Investment Income	\$593,046.67	\$1,134,046.38
Loan Proceeds	\$0.00	\$115,185,430.00
Transfer from OCEDT	<u>\$23,586,193.17</u>	<u>\$35,790,293.04</u>
Total Revenues	\$39,371,159.64	\$252,065,241.74

Expenditures	<u>Fiscal Year to Date</u>	<u>Total to Date</u>
Administration - ED0200	\$284,037.66	\$2,001,752.53
Debt Service on LT Note - ED0200	\$7,805,976.77	\$71,791,744.30
Payoff of OCPPA Line of Credit - ED0200	\$0.00	\$20,052,311.07
Skirvin Hotel - ED0201	\$0.00	\$1,054.35
Canal Extension - ED0202	\$0.00	\$670.58
Film District - ED0204	\$0.00	\$230,673.06
Streetscape Master Plan - ED0211	\$0.00	\$24,474.77
Regatta Park Land Acquisition - ED0213	\$0.00	\$2,280,016.11
Regatta Park Shoreline Improvements - ED0214	\$0.00	\$2,439,648.86
Core to Shore Land Acquisition - ED0215	\$0.00	\$5,599,313.38
Quiet Zone - ED0217	\$0.00	\$2,650,000.00
Triangle Phase 1 - ED0218	\$0.00	\$318,634.43
Metro Tech - ED0219	\$0.00	\$431,759.95
Block 42 - ED0220	\$0.00	\$10,502.73
The Hill - ED0221	\$0.00	\$10,880.55
Midtown HC # 1 - ED0222	\$0.00	\$1,000,500.00
St Anthony - ED0223	\$0.00	\$9,026.34
City Center - ED0225	\$0.00	\$1,250,000.00
4th Street Apartments - ED0226	\$0.00	\$1,000,000.00
Midtown HC # 2 - ED0227	\$0.00	\$1,100,000.00
Carnegie Center - ED0228	\$0.00	\$370,000.00
OCCC Capitol Hill Project - ED0229	\$0.00	\$2,500,000.00
Edge Apartments - ED0230	\$0.00	\$2,300,000.00
Midtown Garage - ED0231	\$0.00	\$3,000,000.00
Journal Record Building - ED0232	\$0.00	\$4,250,000.00

Expenditures	<u>Fiscal Year to Date</u>	<u>Total to Date</u>
Century Center - ED0233	\$0.00	\$2,050,000.00
COTPA Parking Garage Renovation - ED0234	\$0.00	\$1,000,000.00
Myriad Garden Foundation - ED0235	\$0.00	\$2,750,000.00
Oklahoma County Parking Garage - ED0236	\$0.00	\$1,240,910.88
Bricktown Infrastructure - ED0237	\$211,801.97	\$1,683,824.10
Downtown Sidewalk - ED0238	\$0.00	\$77,678.00
Cottage District Alley - ED0239	(\$84.79)	\$700,000.00
Level West (Mosaic) - ED0240	\$0.00	\$1,150,000.00
4th Street Apartments Phase II - ED0241	\$0.00	\$1,000,000.00
Downtown Elementary - ED0242	\$0.00	\$1,500,000.00
21c Hotel - ED0243	\$0.00	\$5,300,000.00
10th & Shartel Apartments - ED0244	\$0.00	\$3,000,000.00
Capitol Hill Library - ED0245	\$0.00	\$1,160,000.00
Mideke Commercial Office - ED0246	\$0.00	\$1,000,000.00
I-89 and Emerson School Project - ED0247	\$994,933.69	\$1,460,412.14
Rock Island Plow - ED0248	\$40,402.28	\$79,943.39
Civic Centre Flats - ED0249	\$0.00	\$350,000.00
Steelyard - ED0250	\$0.00	\$1,000,000.00
OCU Law School - ED0251	\$0.00	\$500,000.00
Criterion Event Center - ED0252	\$0.00	\$196,500.00
Underground HVAC - ED0253	\$52,973.38	\$81,321.61
Arts District Parking Garage - ED0254	\$0.00	\$950,000.00
Arts Festival Relocation - ED0256	(\$6,992.66)	\$1,493,261.73
Convention Center Support Acquisition - ED0257	\$0.00	\$4,500,000.00
Sunshine Cleaners Project - ED0258	\$0.00	\$550,000.00
Convention Center Hotel - ED0259	\$3,530,000.00	\$3,530,000.00
Oklahoma Co. Capital Project 2016 - ED0260	\$0.00	\$1,266,811.69
Metro Tech South Bryant Project - ED0261	\$0.00	\$1,613,523.93
Red Andrews Park Project - ED0262	\$216,489.18	\$400,000.00
Townhouse Apartments - ED0264	\$0.00	\$350,000.00
City/County Health - ED0266	\$1,500,000.00	\$1,500,000.00
I-89 2015 and 2017 Capital - ED0270	\$5,278,312.59	\$5,278,312.59
1210/1214 N. Hudson - ED0271	<u>\$120,000.00</u>	<u>\$120,000.00</u>
Total TIF-Related Expenditures	\$20,027,850.07	\$173,455,463.07
Transfer to OCEDT	<u>\$23,586,193.17</u>	<u>\$35,790,293.04</u>
Total Expenditures	\$43,614,043.24	\$209,245,756.11

Outstanding Encumbrances \$329,945.23

Funds Available \$42,489,540.40

Outstanding Debt as of June 30, 2019 \$63,968,922.71

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2019

	Budget	Total Budget Allocations	Balance of Budget
Residential Development	\$40,000,000	\$30,305,740	\$9,694,260
Hotels/Commercial Development	\$90,000,000	\$68,730,083	\$21,269,917
Public School Development	\$21,000,000	\$21,000,000	\$0
Public Parking Development	\$9,000,000	\$4,450,000	\$4,550,000
Other Public Development Costs	\$25,000,000	\$24,541,760	\$458,240
Other Taxing Jurisdictions	\$10,000,000	\$9,940,000	\$60,000
Skirvin Hotel Sales Tax Allocation	<u>\$5,000,000</u>	<u>\$5,000,000</u>	<u>\$0</u>
	\$200,000,000	\$163,967,583	\$36,032,417

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2019

	Current Budget Allocations	FY19 Expenditures	Prior Period Expenditures	Total Expenditures
Residential Development	\$30,305,740	(\$85)	\$21,578,984	\$21,578,899
Hotels/Commercial Development	\$68,730,083	\$3,835,178	\$29,012,213	\$32,847,391
Public School Development	\$21,000,000	\$6,273,246	\$2,465,478	\$8,738,725
Public Parking Development	\$4,450,000	\$0	\$2,828,737	\$2,828,737
Other Public Development Costs	\$24,541,760	\$329,497	\$27,997,043	\$28,326,539
Other Taxing Jurisdictions	\$9,940,000	\$1,500,000	\$2,880,336	\$4,380,336
Skirvin Hotel Sales Tax Allocation	<u>\$5,000,000</u>	<u>\$0</u>	<u>\$5,000,000</u>	<u>\$5,000,000</u>
	\$163,967,583	\$11,937,836	\$91,762,791	\$103,700,626
Administrative Costs	N/A	\$284,038	\$1,795,207	\$2,079,245
Debt Service Payments	N/A	\$7,805,977	\$59,869,615	\$67,675,592
Totals		\$20,027,850	\$153,427,613	\$173,455,463

OTHER INFORMATION

Increment District #2 Creation Date March 7, 2000
 Increment District #2 Expiration Date June 30, 2027

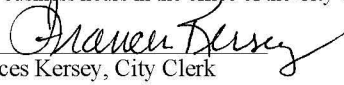
Increment District #3 Creation Date July 7, 2004
 Increment District #3 Expiration Date June 30, 2030

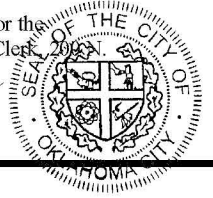
Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager

(Published in the Journal Record September 25, 2019)

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Four & Five, City of Oklahoma City for the reporting period ending June 30, 2019. The report is available for public inspection during business hours in the office of the City Clerk, Walker, Oklahoma City Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



**TAX INCREMENT DISTRICT #4 & #5
ANNUAL REPORT**

As of June 30, 2019

TIF #4 & #5 finished FY19 with no active projects.

ASSESSED VALUE

Base Assessed Value	\$2,436,826
Increment Assessed Value	<u>\$9,979,525</u>
Total Assessed Value	\$12,416,351
Increment Change in Value from Prior Year	\$124,507
% Change in Value from Prior Year	1.26%

FINANCIAL REPORT AS OF JUNE 30, 2019

	<u>Fiscal Year to</u> <u>Date</u>	<u>Total to Date</u>
Revenues		
Ad Valorem Taxes	\$1,166,993.96	\$10,139,387.07
Dell Payroll Sales Taxes	\$304,820.79	\$3,703,374.16
Dell Payroll Sales Taxes - State Match	\$429,072.19	\$2,442,807.74
Refund from Federal Government	\$0.00	\$1,006,541.00 *
Transfer from Bond Fund	\$0.00	\$386,742.15 *
Transfer from Drainage Fund	\$0.00	\$2,000,000.00 *
Transfer from General Fund	\$0.00	\$3,000,000.00 *
Payment from OKC - OCEDT	\$0.00	\$551,441.10
Transfer from OCPPA - General Purpose	\$0.00	\$1,025,921.69
Investment Income	\$16,874.93	\$223,203.14
Loan Proceeds	<u>\$0.00</u>	<u>\$11,486,977.00</u>
Total Revenues	\$1,917,761.87	\$35,966,395.05
Expenditures		
Administration	\$57,731.90	\$1,468,289.58
Land Acquisition	\$0.00	\$299,840.64
Transfer to OCPPA - General Purpose	\$0.00	\$51,653.69
Debt Service	\$531,492.19	\$13,649,480.12
Dell Project (ED0402)	\$0.00	\$16,973,829.35
Shoreline Improvements (ED0403)	<u>\$0.00</u>	<u>\$1,426,345.56</u>
Total Expenditures	\$589,224.09	\$33,869,438.94
Less Non-TIF Sources Expenditures		(\$6,393,283.15)
Total TIF Expenditures		\$27,476,155.79
Funds Available		\$2,092,202.51
Contracts Outstanding		\$4,753.60

There is no outstanding debt as of June 30, 2019.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

*Total Non-TIF Revenue sources \$6,393,283.15

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2019

	Budget	Total Budget Allocation	Balance of Budget
Site Acquisition & Remediation	\$14,878,000	\$14,878,000	\$0
Infrastructure Improvements	\$10,000,000	\$10,000,000	\$0
Disposition	\$925,000	\$925,000	\$0
Administration	\$750,000	\$750,000	\$0
Contingency	<u>\$1,650,000</u>	<u>\$1,650,000</u>	<u>\$0</u>
	\$28,203,000	\$28,203,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2019

	Current Budget Allocations	FY19 Expenditures	Prior Period Expenditures	Total Expenditures
Site Acquisition & Remediation	\$14,878,000	\$0	\$10,321,394	\$10,321,394
Infrastructure Improvements	\$10,000,000	\$0	\$1,927,441	\$1,927,441
Disposition	\$925,000	\$0	\$556,000	\$556,000
Contingency	<u>\$1,650,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$27,453,000	\$0	\$12,804,835	\$12,804,835
Administrative Costs	\$750,000	\$57,732	\$460,935	\$518,667
Debt Service Payments	N/A	\$531,492	\$13,621,162	\$14,152,654
Totals	\$28,203,000	\$589,224	\$26,886,932	\$27,476,156

OTHER INFORMATION

Increment District #4 Creation Date March 29, 2005
Increment District #4 Expiration Date June 30, 2031

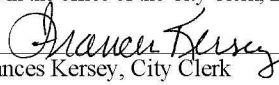
Increment District #5 Creation Date March 29, 2005
Increment District #5 Expiration Date June 30, 2031

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager

(Published in the Journal Record September 25, 2019)

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Six, City of Oklahoma City for the reporting period ending June 30, 2019. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City, Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #6 ANNUAL REPORT

As of June 30, 2019

TIF #6 finished FY19 with no activity. Since its inception, the District has had one project that supported the residential development known as Las Rosas.

ASSESSED VALUE

Base Assessed Value	\$61,807
Increment Assessed Value	<u>\$601,106</u>
Total Assessed Tax and Base and Increment	\$662,913
Increment Change in Value from Prior Year	\$10,915
% Change in Value from Prior Year	1.85%

FINANCIAL REPORT AS OF JUNE 30, 2019

	<u>Fiscal Year to</u> <u>Date</u>	<u>Total to</u> <u>Date</u>
Revenues		
Ad Valorem Taxes	\$68,468.35	\$455,078.78
Investment Income	\$422.80	\$4,821.04
Misc. Revenue - Developer Contribution	\$0.00	\$98,527.20
Loan Proceeds	\$0.00	\$1,017,000.00
Payment from OCEDT	\$0.00	\$139.20
Transfer from OCPPA General	\$0.00	\$65,895.52
Transfer from City/Schools Use Tax	<u>\$0.00</u>	<u>\$1,031,652.51</u>
Total Revenues	\$68,891.15	\$2,673,114.25
Expenditures		
Professional Services - Legal	\$0.00	\$49,879.59
Advertising	\$198.06	\$1,096.76
Administrative Chargebacks	\$0.00	\$13,429.15
Loan Principal and Interest Payments	\$0.00	\$1,138,133.81
Transfer to City & Schools Use Tax	\$0.00	\$154,917.99
Transfer to General Fund ⁽¹⁾	\$57,534.12	\$214,540.12
Construction of Public Improvements	<u>\$0.00</u>	<u>\$1,015,578.10</u>
Total Expenditures	\$57,732.18	\$2,587,575.52
Outstanding Encumbrances		\$0.00
Funds Available		\$85,538.73

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

⁽¹⁾ Transfer to General Fund is per Funding Plan adopted by City Council 5/17/16

⁽¹⁾ 6/30/19 Remaining balance to repay is \$755,179.70

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2019

	Budget	Total Budget Allocation	Balance of Budget
Site Preparation & Improvements	\$2,750,000	\$2,750,000	\$0
Site Planning, Approval and Implementation	\$100,000	\$100,000	\$0
Administration	\$200,000	\$200,000	\$0
Contingency	<u>\$50,000</u>	<u>\$50,000</u>	<u>\$0</u>
	\$3,100,000	\$3,100,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2019

	Current Budget Allocations	FY19 Expenditures	Prior Period Expenditures	Total Expenditures
Site Preparation & Improvements	\$2,750,000	\$0	\$1,015,578	\$1,015,578
Site Planning, Approval and Implementation	\$100,000	\$0	\$49,880	\$49,880
Administration	\$200,000	\$0	\$13,429	\$13,429
Contingency	<u>\$50,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$3,100,000	\$0	\$1,078,887	\$1,078,887
Administrative Costs	N/A	\$198	\$897	\$1,095
Debt Service Payments	N/A	\$57,534	\$1,450,059	\$1,507,593
Totals		\$57,732	\$2,529,843	\$2,587,575

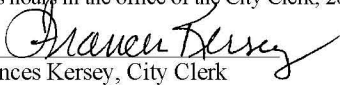
OTHER INFORMATION

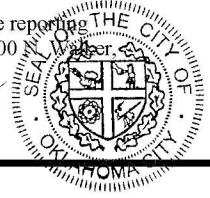
Increment District #6 Creation Date	October 18, 2005
Increment District #6 Expiration Date	June 30, 2031

Plan Implementation – Oklahoma City Public Property Authority, Craig Freeman – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Eight, City of Oklahoma City for the reporting period ending June 30, 2019. The report is available for public inspection during business hours in the office of the City Clerk, 200 Oklahoma City Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #8 ANNUAL REPORT

As of June 30, 2019

TIF # 8 finished FY19 with over forty-five projects that were complete. The following contracts or allocations are currently under construction:

1. Project 180 Streetscape Package 6B – PC-0394(16B), E.K. Gaylord from Reno Avenue to Sheridan Avenue; Signing and Striping from Sheridan Avenue to NW 4th Street. RDNJ, LLC dba A-Tech Paving (Awarded July 5, 2016)
2. Streetscape Package 8 (North Broadway Avenue from West Main Street to Robert S. Kerr Avenue, West Main Street from North Broadway Avenue to North Robinson Avenue and Robert S. Kerr Avenue from North Walker Avenue to North Hudson Avenue) – RDNJ, LLC dba A-Tech Paving (Awarded July 5, 2017)
3. Convention Center Hotel

ASSESSED VALUE

Base Assessed Value	\$ 0
Increment Assessed Value	<u>\$ 68,311,684</u>
Total Assessed Tax and Base and Increment	\$ 68,311,684
Increment Change in Value from Prior Year	(\$ 2,662,028)†
% Change in Value from Prior Year	(3.75%)

†The redevelopment site has been subject to a minimum ad valorem tax payment of \$11,300,001 since 2013.

FINANCIAL REPORT AS OF JUNE 30, 2019

	<u>Fiscal Year to</u>	
	<u>Date</u>	<u>Total to Date</u>
Revenues		
Ad Valorem Taxes	\$11,334,514.08	\$68,897,930.64
Devon Construction Sales Taxes	\$0.00	\$4,712,292.35
Devon Construction Sales Taxes - State Match	\$0.00	\$4,712,292.35
TIF # 8 Apportionment Bonds - Series 2013A*	\$0.00	\$116,445,000.00
TIF # 8 Apportionment Bonds - Series 2013B*	\$0.00	\$23,840,000.00
Reimbursement - Myriad Gardens Foundation	\$0.00	\$50,000.00
Miscellaneous	\$0.00	\$2,529.96
Internet Sale of Surplus Property	\$0.00	\$900.00
Investment Income	\$407,831.80	\$3,414,741.08
Devon Interim Loan	\$0.00	\$82,650,000.00
Transfer from OCEDT	<u>\$13,083,516.08</u>	<u>\$137,907,734.70</u>
Total Revenues	\$24,825,861.96	\$442,633,421.08

* Amount includes gross bond proceeds that include funds for capitalized interest and bond reserve funds.

	<u>Fiscal Year to</u>	<u>Total to Date</u>
	<u>Date</u>	
Expenditures		
Administration - ED0800	\$89,494.43	\$3,780,186.36
Refunding of Interim Note - ED0800	\$11,334,514.08	\$160,794,080.44
Bond Issue/Debt Service Costs - ED0800	\$9,231,090.90	\$59,447,891.93
Streetscape Design - ED0810	\$0.00	\$6,928,699.38
Myriad Gardens Design - ED0811	\$0.00	\$3,989,572.42
COTPA Bond Defeasance - ED0812	\$0.00	\$6,360,000.00
COTPA Dock Relocation - ED0813	\$0.00	\$4,026,460.94
Streetscape - Smith Roberts Engineering - ED0814	\$0.00	\$1,413,110.78
Streetscape - MacArthur Engineering - ED0815	\$0.00	\$736,357.10
Streetscape - Johnson Engineering - ED0816	\$0.00	\$931,472.00
Streetscape - Tetra Tech Engineering - ED0817	\$0.00	\$1,032,824.94
Streetscape - Myers Engineering - ED0818	\$0.00	\$446,753.26
Myriad Gardens Renovation - ED0819	\$0.00	\$21,825,932.24
Myriad Gardens Structures - ED0820	\$0.00	\$14,948,225.50
Streetscape - Cardinal Engineering - ED0821	\$0.00	\$612,336.78
Streetscape - Coon Engineering - ED0822	\$0.00	\$517,503.50
Streetscape - Legacy Engineering - ED0823	\$0.00	\$488,135.00
Streetscape - Package # 1 - ED0824	\$0.00	\$1,669,676.07
Streetscape - Package # 2 - ED0825	\$0.00	\$5,034,264.74
City Hall Lawn - ED0826	\$0.00	\$2,108,821.74
Streetscape - Package # 3 - ED0827	\$0.00	\$3,906,148.96
Streetscape - Package # 4 - ED0828	\$0.00	\$3,593,460.35
Streetscape - Package # 5 - ED0829	\$0.00	\$3,899,270.77
Streetscape - Package # 6 - ED0830	\$6,001.00	\$1,791,442.99
Streetscape - Package # 7 - ED0831	-\$37,457.06	\$5,416,501.18
Bicentennial Park - ED0833	\$0.00	\$1,991,595.76
Myriad Garden Foundation - ED0835	\$431,175.63	\$1,457,342.28
Pedestrian Linkage (External) - ED0836	\$0.00	\$4,743,417.01
Pedestrian Linkage (Internal) - ED0837	\$0.00	\$822,955.00
Arena/Reno Plaza - ED0838	\$0.00	\$34,090.00
Parking Meters Package 1-3 ED0839	\$0.00	\$781,250.00
Traffic Lighting - Packages 1-3 - ED0840	\$0.00	\$1,104,800.97
Misc. Infrastructure - ED0841	\$0.00	\$1,345,131.41
Traffic Signal Poles - ED0842	\$0.00	\$1,139,151.73
McGee Lobby Renovations - ED0843	\$0.00	\$330,596.74
Streetscape - Package #6B - ED0844	\$159,074.72	\$3,631,832.92
Traffic Signal Warranty Analysis= ED0845	\$0.00	\$7,800.00
Traffic Striping - ED0846	\$0.00	\$395,662.44
Streetscape Amenities Placement - ED0847	\$0.00	\$15,000.00
Myriad Gardens Capital Expenditures - ED0848	\$0.00	\$275,000.00
Streetscape - Package #7B - ED0849	\$3,091.56	\$5,771,281.58
Sidewalk Repair Montgomery - ED0850	\$0.00	\$7,930.00
Oklahoma County Annex - ED0851	\$416,368.81	\$3,074,634.00
OPUBCO - ED0852	\$0.00	\$1,500,000.00
Oklahoma County Jail Sewer Rehab - ED0853	\$0.00	\$1,372,000.00
Myriad Gardens Ice Rink Modifications - ED0854	\$0.00	\$20,245.00
Myriad Gardens Restaurant - ED0855	\$0.00	\$218,931.00
Myriad Gardens Lights - ED0856	\$0.00	\$18,030.00
Project 180 Miscellaneous - ED0857	\$261,563.66	\$800,658.93
Streetscape Ancillary Components - ED0858	\$35,500.00	\$160,474.00
Streetscape - Package #8 - ED0859	\$392,196.92	\$1,494,508.73
Convention Center Hotel - ED0990	<u>\$950,000.00</u>	<u>\$950,000.00</u>
Total TIF-Related Expenditures	\$23,272,614.65	\$349,163,448.87
 Transfer to OCEDT	 <u>\$1,730,415.19</u>	 <u>\$69,999,990.21</u>
Total Expenditures	\$25,003,029.84	\$419,163,439.08

Funds Available \$20,691,534.45 *

Outstanding Contract Amounts \$2,778,447.55

Outstanding Debt as of June 30, 2019 \$109,005,085.86

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

*Amount includes debt service reserves of \$11,992,309.74 that are not available for projects.

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2019

	<u>Budget</u>	<u>Total Budget Allocation</u>	<u>Balance of Budget</u>
Redevelopment Framework	\$126,000,000	\$121,000,000	\$5,000,000
Other Economic Development	\$19,000,000	\$11,500,000	\$7,500,000
Other Taxing Jurisdictions	<u>\$12,000,000</u>	<u>\$5,372,000</u>	<u>\$6,628,000</u>
Totals	\$157,000,000	\$137,872,000	\$19,128,000

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2019

	Current Budget Allocations	FY19 Expenditures	Prior Period Expenditures	Total Expenditures
Redevelopment Framework	\$121,000,000	\$1,251,146	\$116,993,510	\$118,244,656
Other Economic Development	\$11,500,000	\$950,000	\$1,500,000	\$2,450,000
Other Taxing Jurisdiction	<u>\$5,372,000</u>	<u>\$416,369</u>	<u>\$4,030,265</u>	<u>\$4,446,634</u>
	\$137,872,000	\$2,617,515	\$122,523,775	\$125,141,290
Administrative Costs	N/A	\$89,494	\$3,690,692	\$3,780,186
Debt Service Payments(1)	N/A	\$20,565,605	\$140,228,475	\$220,241,972
Totals		\$23,272,615	\$266,442,942	\$349,163,449

OTHER INFORMATION

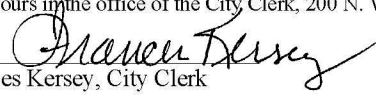
Increment District #8 Ad Valorem Creation Date	December 16, 2008
Increment District #8 Ad Valorem Expiration Date	June 30, 2034

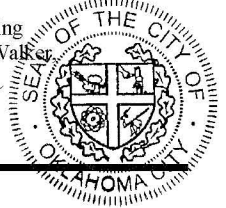
Increment District #8 Sales Tax Creation Date	December 16, 2008
Increment District #8 Sales Tax Expiration Date	June 30, 2013

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Nine, City of Oklahoma City for the reporting period ending June 30, 2019. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City, Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #9 ANNUAL REPORT

As of June 30, 2019

TIF #9 was created in January 2015 to support public and private redevelopment in Northeast Oklahoma City, primarily along the 23rd Street corridor.

TIF #9 finished FY19 with one completed project, the Northeast Renaissance Shopping Center Project, and two projects that are under construction.

- 1700 NE 23rd Street Clinic Project
- 1726-1742 NE 23rd Street Commercial Project

ASSESSED VALUE

Base Assessed Value	\$ 9,825,432
Increment Assessed Value	<u>\$ 1,450,688</u>
Total Assessed Tax and Base and Increment	\$11,276,120

Increment Change in Value from Prior Year	\$ 833,214
% Change in Value from Prior Year	134.94%

FINANCIAL REPORT AS OF JUNE 30, 2019

	<u>Fiscal Year</u> <u>to Date</u>	<u>Total to</u> <u>Date</u>
Revenues		
Ad Valorem Taxes	\$106,155.76	\$109,656.71
Investment Income	\$13,172.21	\$18,495.90
Internal Loan from OCEDT (GOLT)	<u>\$1,375,000.00</u>	<u>\$2,675,000.00</u>
Total Revenues	\$1,494,327.97	\$2,803,152.61
Expenditures		
NE Shopping Center - ED0501	\$0.00	\$0.00
1700 NE 23rd Street Clinic - ED0502	\$161,493.41	\$1,245,668.13
1726 NE 23rd Street Retail - ED0503	<u>\$1,054,266.78</u>	<u>\$1,054,266.78</u>
Total Expenditures	\$1,215,760.19	\$2,299,934.91
Outstanding Encumbrances		\$375,065.09
Funds Available		\$128,152.61

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2019

	Budget	Total Budget Allocation	Balance of Budget
Residential Development	\$7,750,000	\$2,500,000	\$5,250,000
Retail/Commercial Development	\$22,500,000	\$4,735,000	\$17,765,000
Public Improvements and Development	\$12,000,000	\$0	\$12,000,000
Other Public Development	<u>\$2,750,000</u>	<u>\$0</u>	<u>\$2,750,000</u>
	\$45,000,000	\$7,235,000	\$37,765,000

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2019

	Current Budget Allocations	FY19 Expenditures	Prior Period Expenditures	Total Expenditures
Residential Development	\$2,500,000	\$0	\$0	\$0
Retail/Commercial Development	\$4,735,000	\$1,215,760	\$1,084,175	\$2,299,935
Public Improvements and Development	\$0	\$0	\$0	\$0
Other Public Development	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$7,235,000	\$1,215,760	\$1,084,175	\$2,299,935
Administrative Costs	\$0	\$0	\$0	\$0
Debt Service Payments	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Totals	\$7,235,000	\$1,215,760	\$1,084,175	\$2,299,935

OTHER INFORMATION

Increment District #9 Ad Valorem Creation Date January 13, 2015
Increment District #9 Ad Valorem Expiration Date June 30, 2041

Increment District #9 Sales Tax Creation Date January 13, 2015
Increment District #9 Sales Tax Expiration Date June 30, 2041

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Ten, City of Oklahoma City for the reporting period ending June 30, 2019. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City, Oklahoma or via the web at www.okc.gov

Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #10 ANNUAL REPORT

As of June 30, 2019

TIF #10 was created in February 2016 to support the redevelopment of the historic First National Center. The three components of this project consist of a hotel, garage, and residential units. TIF #10 finished FY19 with the First National Center Redevelopment Project under construction.

ASSESSED VALUE

Base Assessed Value	\$823,911
Increment Assessed Value	<u>\$2,047,025</u>
Total Assessed Tax and Base and Increment	\$2,870,936
Increment Change in Value from Prior Year	\$1,806,368
% Change in Value from Prior Year	750.6%

FINANCIAL REPORT AS OF JUNE 30, 2019

	<u>Fiscal Year</u> <u>to Date</u>	<u>Total to</u> <u>Date</u>
Revenues		
Ad Valorem Taxes	\$233,617.36	\$261,009.28
Investment Income	<u>\$489.78</u>	<u>\$541.29</u>
Total Revenues	\$234,107.14	\$261,550.57
Expenditures		
FNC Project Expenses	<u>\$0.00</u>	<u>\$0.00</u>
Total Expenditures	\$0.00	\$0.00
Outstanding Encumbrances		\$0.00
Funds Available		\$261,550.57

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2019

	Budget	Total Budget Allocation	Balance of Budget
Ad Valorem - Assistance in Development Financing	\$40,000,000	\$40,000,000	\$0
Sales Tax - Assistance in Development Financing	<u>\$5,000,000</u>	<u>\$5,000,000</u>	<u>\$0</u>
	\$45,000,000	\$45,000,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2019

	Current Budget Allocations	FY19 Expenditures	Prior Period Expenditures	Total Expenditures
Ad Valorem - Assistance in Development Financing	\$40,000,000	\$0	\$0	\$0
Sales Tax - Assistance in Development Financing	<u>\$5,000,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$45,000,000	\$0	\$0	\$0
Administrative Costs	\$0	\$0	\$0	\$0
Debt Service Payments	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Totals	\$45,000,000	\$0	\$0	\$0

OTHER INFORMATION

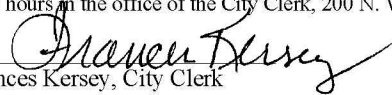
Increment District #10 Ad Valorem Creation Date March 24, 2016
Increment District #10 Ad Valorem Expiration Date June 30, 2042

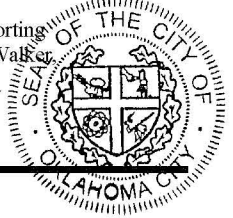
Increment District #10 Sales Tax Creation Date March 24, 2016
Increment District #10 Sales Tax Expiration Date June 30, 2042

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Twelve, City of Oklahoma City for the reporting period ending June 30, 2019. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City, Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #12 ANNUAL REPORT

As of June 30, 2019

TIF #12 was created in September 2017 to transform a 150-acre inner city area known for the downtown airport into a mixed-use, urban neighborhood.

ASSESSED VALUE

Base Assessed Value	\$806,091
Increment Assessed Value	\$ 57,678
Total Assessed Tax and Base and Increment	\$863,769
Increment Change in Value from Prior Year	\$57,678
% Change in Value from Prior Year	7.16%

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2019

	Budget	Total Budget Allocation	Balance of Budget
Assistance in Development Financing	\$60,000,000	\$60,000,000	\$0
Public Education - Western Gateway Elementary	\$20,000,000	\$20,000,000	\$0
Public Education - I-89 Middle and/or High School	<u>\$40,000,000</u>	<u>\$40,000,000</u>	<u>\$0</u>
	\$120,000,000	\$120,000,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2019

	Current Budget Allocations	FY19 Expenditures	Prior Period Expenditures	Total Expenditures
Assistance in Development Financing*	\$60,000,000	\$0	\$0	\$0
Public Education - Western Gateway Elementary	\$20,000,000	\$0	\$0	\$0
Public Education - I-89 Middle and/or High School	<u>\$40,000,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$120,000,000	\$0	\$0	\$0
Administrative Costs	N/A	\$0	\$0	\$0
Financing Costs	N/A	\$0	\$0	\$0
Debt Service Payments	<u>N/A</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Totals	\$120,000,000	\$0	\$0	\$0

*Total amount in certified infrastructure costs payable upon receipt of increment as of 8/31/19: \$5,508,618.11

OTHER INFORMATION

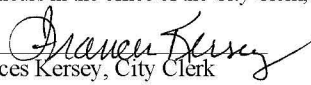
Increment District #12 Ad Valorem Creation Date	September 12, 2017
Increment District #12 Ad Valorem Expiration Date	June 30, 2043

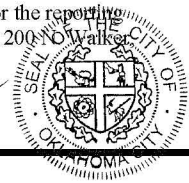
Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager

(Published in the Journal Record September 25, 2019)

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Twelve, City of Oklahoma City for the reporting period ending June 30, 2019. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City, Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #13 ANNUAL REPORT

As of June 30, 2019

TIF #13 was initiated in July 2018 for the Core to Shore Reinvestment Area labeled as A in the Core to Shore Reinvestment Area Project Plan. The Oklahoma City Convention Center District Project is composed of three main components: the construction and operation of the new Oklahoma City Convention Center, the construction and operations of the new Omni Headquarters Hotel adjacent to the Oklahoma City Convention Center, and the construction and operation of the new Scissortail Park. The base value was established in 2018 but no increment will be generated until 2020.

ASSESSED VALUE

Base Assessed Value

\$4,242,708

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2019

	Budget	Total Budget Allocation	Balance of Budget
Assistance in Development Financing	<u>\$42,000,000</u>	<u>\$42,000,000</u>	<u>\$0</u>
	\$42,000,000	\$42,000,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2019

	Current Budget Allocations	FY19 Expenditures	Prior Period Expenditures
Assistance in Development Financing	\$42,000,000	\$0	\$0
Administrative Costs	N/A	\$0	\$0
Debt Service Payments	<u>N/A</u>	<u>\$0</u>	<u>\$0</u>
Totals	\$0	\$0	\$0

OTHER INFORMATION

Increment District #13 Ad Valorem Creation Date	February 23, 2016
Increment District #13 Ad Valorem Expiration Date	June 30, 2043

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager