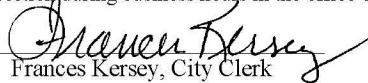


PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers One and Seven and Eleven, City of Oklahoma City for the reporting period ending June 30, 2018. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #1, #7 & #11 ANNUAL REPORT

As of June 30, 2018

TIF #1 and #7 boundaries were amended in December 2016 in order to create TIF District #11 within the Innovation District. TIF #1, #7 and #11 finished FY 2017/2018 with seven projects that are completed, under construction, or under design. Current projects and their allocations are as follows:

• Bio-Pharmaceutical Manufacturing Facilities	\$6,500,000
• Expansion of the Dean A McGee Institute	\$3,000,000
• Presbyterian Health Foundation Research Park Parking Facilities	\$10,600,000
• Acquisition of Mobile Incubator Site in the Presbyterian Health Foundation Research Park	\$1,337,403
• Embassy Suites Hotel Development	\$350,000
• G.E. Global Research Center Parking Garage	\$3,425,000
• Page Woodson School Building	\$5,650,000
• Page Woodson - Phase II Utility Relocation	\$60,279

ASSESSED VALUE TIF #1

Base Assessed Value	\$9,319,931 ⁽¹⁾
Increment Assessed Value	<u>\$15,082,958</u>
Total Assessed Tax and Base and Increment	\$24,402,889
Increment Change in Value from Prior Year	(\$2,316,249) ⁽²⁾
% Change in Value from Prior Year	(13.31) %

ASSESSED VALUE TIF #7

Base Assessed Value	\$506,278 ⁽¹⁾⁽³⁾
Increment Assessed Value	<u>\$2,227,461</u>
Total Assessed Tax and Base and Increment	\$2,733,739
Increment Change in Value from Prior Year	\$(309,663)
% Change in Value from Prior Year	(12.21)%

ASSESSED VALUE TIF #11

Base Assessed Value	\$3,777,156 ⁽⁴⁾
Increment Assessed Value	<u>\$6,165,834</u>
Total Assessed Tax and Base and Increment	\$9,942,990

TIF #1, #7 & #11 FINANCIAL REPORT AS OF JUNE 30, 2018

	Fiscal Year to Date	Total to Date
TIF Related Revenues		
Ad Valorem Taxes	\$ 2,695,641	\$ 31,842,682
Payments in Lieu of Taxes	1,271,301	4,937,842
Interest Income	8,797	99,084
Loan Proceeds	-	25,900,000
	<u>3,975,739</u>	<u>62,779,608</u>
TIF Related Expenditures		
Commercialization of Research & Technology	266,123	12,840,629
Placemaking	3,323	14,520,209
Implementation & Administration of Project Plan	159,484	1,792,354
Other Project Redevelopment Activity Costs†	167,082	807,809
Education, Training & Entrepreneurial Support	2,110	2,110
Other Expenditures		
Debt service - Principal	792,352	10,548,027
Debt service - Interest	<u>82,934</u>	<u>5,051,914</u>
	<u>\$ 1,473,409</u>	<u>\$ 45,563,052</u>

Outstanding Debt as of June 30, 2018 \$3,418,942

(TIF funded assets sold in 2013 resulted in a \$11.9 million reduction of outstanding debt)

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification

TIF #1 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2018

	Budget TIF #1	FY 17/18 Expenditures	Prior Period Expenditures	Total Expenditures
Commercialization of Research & Technology	\$ 22,000,000	\$ 266,123	\$ 12,325,153	\$ 12,591,276
Placemaking	23,000,000	3,323	14,516,886	14,520,209
Implementation & Administration of Project Plan	2,000,000	159,484	1,632,869	1,792,354
Totals	\$ 47,000,000	\$ 428,930	\$ 28,474,908	\$ 28,903,838

TIF #7 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2018††

	Budget TIF #7	FY 17/18 Expenditures	Prior Period Expenditures	Total Expenditures
Commercialization of Research & Technology	\$ 4,000,000	\$ -	\$ 249,352	\$ 249,352
Placemaking	5,000,000	-	-	-
Implementation & Administration of Project Plan	1,000,000	-	-	-
Other Project Redevelopment Activity Costs†	11,000,000	167,082	640,728	807,809
Totals	\$ 21,000,000	\$ 167,082	\$ 890,080	\$ 1,057,162

TIF #11 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2018

	Budget TIF #11	FY 17/18 Expenditures	Prior Period Expenditures	Total Expenditures
Commercialization of Research & Technology	\$ 17,000,000	\$ -	\$ -	\$ -
Placemaking	9,000,000	-	-	-
Implementation & Administration of Project Plan	3,000,000	-	-	-
Other Project Redevelopment Activity Costs†	5,000,000	-	-	-
Education, Training & Entrepreneurial Support	18,000,000	2,110	-	2,110
Totals	\$ 52,000,000	\$ 2,110	\$ -	\$ 2,110

OTHER INFORMATION

Increment District #1 Creation Date	January 5, 1993
Increment District #1 Expiration Date	June 30, 2022 (extended due to litigation)

Increment District #7 Creation Date	August 1, 2006
Increment District #7 Expiration Date	June 30, 2032

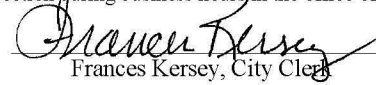
Increment District #11 Creation Date	December 20, 2016
Increment District #11 Expiration Date	June 30, 2041

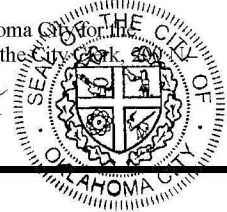
Plan Implementation – Oklahoma City Redevelopment Authority (OCRA), J. Larry Nichols – Chairman Board of Trustees

- (1) Portions of Increment District Number One and Seven were removed with the creation Increment District Number Eleven on December 20, 2016 (Ordinance No. 25,531). The Base Value for Increment District Number One was reduced by \$1,754,372 as of December 20, 2016 to an adjusted base of \$9,319,931. The Base Value for Increment District Number Seven was reduced by \$149,334 as of December 20, 2016 to an adjusted base of \$506,278.
- (2) Beginning in 2015, PILOTs (payments in lieu of taxes) were billed directly by OCRA instead of the county assessor. FY 2018 amounts directly billed totaled \$1,271,000.
- (3) Pursuant to the Oklahoma Regional Innovation District Project Plan, which is an amended Oklahoma Health Center Economic Development Project Plan, payment of Project costs is authorized from any of the Increment Districts within the Project, provided that the aggregate budgets for the respective Increment Districts are not exceeded.
- (4) Increment District Number Eleven's base assessed value as established by the County Assessor as of December 20, 2016.

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Two & Three, City of Oklahoma City for the reporting period ending June 30, 2018. The report is available for public inspection during business hours in the office of the City Clerk, Walker, Oklahoma City Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #2 & #3 ANNUAL REPORT

As of June 30, 2018

TIF # 2 & #3 finished FY 2017/2018 with sixteen projects that are either under construction or under design. Current projects and their allocations are as follows:

Projects Under Construction

1. Downtown Sidewalks
2. Bricktown Infrastructure
3. Steelyard
4. OCCC Capitol Hill
5. Main Street Arcade
6. Oklahoma County Capital Project
7. West Village (Residences)
8. Metro Tech South Bryant Campus
9. Oklahoma City/County Health
10. Red Andrews Park Project
11. 701 N. Hudson Avenue Project

Projects Under Design

1. I-89 Administration and Emerson School
2. Underground HVAC
3. I-89 Oklahoma City Public Schools Capital Project
4. Santa Fe Parking Garage Project (UCO)
5. Convention Center Hotel

ASSESSED VALUE

Base Assessed Value	\$ 67,450,458
Increment Assessed Value	<u>\$144,709,733</u>
Total Assessed Tax and Base and Increment	\$212,160,191
Direct Increment Change in Value from Prior Year	\$15,486,554
% Change in Value from Prior Year	26.51%
InDirect Increment Change in Value from Prior Year	\$3,984,151
% Change in Value form Prior Year	5.96%


FINANCIAL REPORT AS OF JUNE 30, 2018

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem Taxes	\$12,840,001.50	\$76,097,543.72
Skirvin Sales Taxes - State Match	\$296,704.37	\$3,643,032.36
Skirvin Sales Taxes	\$296,704.37	\$3,643,032.36
Miscellaneous Revenue	\$344.08	\$3,447.58
Development Loan Revenues	\$64,623.91	\$1,517,180.47
Investment Income	\$176,962.72	\$386,585.94
Loan Proceeds	<u>\$72,105,000.00</u>	<u>\$115,185,430.00</u>
Total Revenues	\$85,780,340.95	\$200,476,252.43

Expenditures	Fiscal Year to Date	Total to Date
Administration - ED0200	\$231,419.10	\$1,717,714.87
Debt Service on LT Note - ED0200	\$36,522,550.32	\$63,985,767.53
Payoff of OCPPA Line of Credit - ED0200	\$0.00	\$20,052,311.07
Skirvin Hotel - ED0201	\$0.00	\$1,054.35
Canal Extension - ED0202	\$0.00	\$670.58
Film District - ED0204	\$0.00	\$230,673.06
Streetscape Master Plan - ED0211	\$0.00	\$24,474.77
Regatta Park Land Acquisition - ED0213	\$0.00	\$2,280,016.11
Regatta Park Shoreline Improvements - ED0214	\$0.00	\$2,439,648.86
Core to Shore Land Acquisition - ED0215	\$600,000.00	\$5,599,313.38
Quiet Zone - ED0217	\$0.00	\$2,650,000.00
Triangle Phase 1 - ED0218	\$0.00	\$318,634.43
Metro Tech - ED0219	\$0.00	\$431,759.95
Block 42 - ED0220	\$0.00	\$10,502.73
The Hill - ED0221	\$0.00	\$10,880.55
Midtown HC # 1 - ED0222	\$0.00	\$1,000,500.00
St Anthony - ED0223	\$0.00	\$9,026.34
City Center - ED0225	\$0.00	\$1,250,000.00
4th Street Apartments - ED0226	\$0.00	\$1,000,000.00
Midtown HC # 2 - ED0227	\$0.00	\$1,100,000.00
Carnegie Center - ED0228	\$0.00	\$370,000.00
OCCC Capitol Hill Project - ED0229	\$0.00	\$2,500,000.00
Edge Apartments - ED0230	\$400,000.00	\$2,300,000.00
Midtown Garage - ED0231	\$0.00	\$3,000,000.00
Journal Record Building - ED0232	\$4,250,000.00	\$4,250,000.00

Expenditures	Fiscal Year to Date	Total to Date
Century Center - ED0233	\$0.00	\$2,050,000.00
COTPA Parking Garage Renovation - ED0234	\$0.00	\$1,000,000.00
Myriad Garden Foundation - ED0235	\$0.00	\$2,750,000.00
Oklahoma County Parking Garage - ED0236	\$0.00	\$1,240,910.88
Bricktown Infrastructure - ED0237	\$609,884.14	\$1,480,097.39
Downtown Sidewalk - ED0238	\$72,678.00	\$77,678.00
Cottage District Alley - ED0239	(\$74.43)	\$700,084.79
Level West (Mosaic) - ED0240	\$0.00	\$1,150,000.00
4th Street Apartments Phase II - ED0241	\$1,000,000.00	\$1,000,000.00
Downtown Elementary - ED0242	\$0.00	\$1,500,000.00
21c Hotel - ED0243	\$0.00	\$5,300,000.00
10th & Shartel Apartments - ED0244	\$3,000,000.00	\$3,000,000.00
Capitol Hill Library - ED0245	\$0.00	\$1,160,000.00
Mideke Commercial Office - ED0246	\$0.00	\$1,000,000.00
I-89 and Emerson School Project - ED0247	\$465,478.45	\$465,478.45
Rock Island Plow - ED0248	\$39,541.11	\$39,541.11
Civic Centre Flats - ED0249	\$0.00	\$350,000.00
Steelyard - ED0250	\$0.00	\$1,000,000.00
OCU Law School - ED0251	\$0.00	\$500,000.00
Criterion Event Center - ED0252	\$0.00	\$196,500.00
Underground HVAC - ED0253	\$20,272.97	\$20,272.97
Arts District Parking Garage - ED0254	\$0.00	\$950,000.00
Arts Festival Relocation - ED0256	\$254.50	\$1,500,254.39
Convention Center Support Acquisition - ED0257	\$0.00	\$4,500,000.00
Sunshine Cleaners Project - ED0258	\$0.00	\$550,000.00
Oklahoma Co. Capital Project 2016 - ED0260	\$1,166,716.69	\$1,266,811.69
Metro Tech South Bryant Project - ED0261	\$1,613,523.93	\$1,613,523.93
Red Andrews Park Project - ED0262	\$140,085.40	\$183,510.82
Townhouse Apartments - ED0264	\$350,000.00	\$350,000.00
Total Expenditures	\$50,482,330.18	\$153,427,613.00
Outstanding Encumbrances		\$498,352.52
Funds Available		\$46,550,286.91

Outstanding Debt as of June 30, 2018

\$67,074,389.81 

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2018

	Budget	Total Budget Allocations	Balance of Budget
Residential Development	\$40,000,000	\$30,305,740	\$9,694,260
Hotels/Commercial Development	\$90,000,000	\$66,430,083	\$23,569,917
Public School Development	\$21,000,000	\$21,000,000	\$0
Public Parking Development	\$9,000,000	\$4,200,000	\$4,800,000
Other Public Development Costs	\$25,000,000	\$24,541,760	\$458,240
Other Taxing Jurisdictions	\$10,000,000	\$9,940,000	\$60,000
Skirvin Hotel Sales Tax Allocation	<u>\$5,000,000</u>	<u>\$5,000,000</u>	<u>\$0</u>
	\$200,000,000	\$161,417,583	\$38,582,417

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2018

	Current Budget Allocations	FY 17/18 Expenditures	Prior Period Expenditures	Total Expenditures
Residential Development	\$30,305,740	\$4,749,926	\$16,829,058	\$21,578,984
Hotels/Commercial Development	\$66,430,083	\$4,992,376	\$24,019,837	\$29,012,213
Public School Development	\$21,000,000	\$465,478	\$2,000,000	\$2,465,478
Public Parking Development	\$4,200,000	\$0	\$2,828,737	\$2,828,737
Other Public Development Costs	\$24,541,760	\$740,340	\$27,256,703	\$27,997,043
Other Taxing Jurisdictions	\$9,940,000	\$2,780,241	\$100,095	\$2,880,336
Skirvin Hotel Sales Tax Allocation	<u>\$5,000,000</u>	<u>\$0</u>	<u>\$5,000,000</u>	<u>\$5,000,000</u>
	\$161,417,583	\$13,728,361	\$78,034,430	\$91,762,791
Administrative Costs	N/A	\$231,419	\$1,563,788	\$1,795,207
Debt Service Payments	N/A	\$36,522,550	\$23,347,065	\$59,869,615
Totals		\$50,482,330	\$102,945,283	\$153,427,613

OTHER INFORMATION

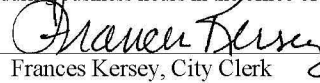
Increment District #2 Creation Date March 7, 2000
Increment District #2 Expiration Date June 30, 2027

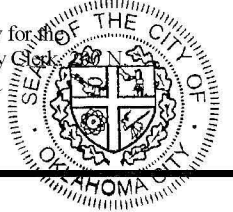
Increment District #3 Creation Date July 7, 2004
Increment District #3 Expiration Date June 30, 2030

Plan Implementation – Oklahoma City Economic Development Trust, James D. Couch – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Four & Five, City of Oklahoma City for the reporting period ending June 30, 2018. The report is available for public inspection during business hours in the office of the City Clerk, Oklahoma City, Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



**TAX INCREMENT DISTRICT #4 & #5
ANNUAL REPORT**

As of June 30, 2018

TIF #4 & #5 finished FY 2017/2018 with no active projects.

ASSESSED VALUE

Base Assessed Value	\$2,436,826
Increment Assessed Value	<u>\$9,855,018</u>
Total Assessed Value	\$12,291,844
Increment Change in Value from Prior Year	\$180,667
% Change in Value from Prior Year	1.87%

FINANCIAL REPORT AS OF JUNE 30, 2018

	Fiscal Year to Date	Total to Date
Revenues		
Ad Valorem Taxes	\$1,160,169.27	\$9,946,661.11
Dell Payroll Sales Taxes	\$304,029.42	\$3,143,113.05
Dell Payroll Sales Taxes - State Match	\$136,714.06	\$2,820,185.33
Refund from Federal Government	\$0.00	\$1,006,541.00 *
Transfer from Bond Fund	\$0.00	\$386,742.15 *
Transfer from Drainage Fund	\$0.00	\$2,000,000.00 *
Transfer from General Fund	\$0.00	\$3,000,000.00 *
Payment from OKC - OCEDT	\$0.00	\$431.64
Transfer from OCPPA - General Purpose	\$0.00	\$51,653.69
Investment Income	\$11,688.98	\$205,647.41
Loan Proceeds	\$0.00	\$11,486,977.00
Total Revenues	\$1,612,601.73	\$34,047,952.38
Expenditures		
Administration	\$57,297.94	\$867,354.52
Land Acquisition	\$0.00	\$175,000.00
Transfer to OCPPA - General Purpose	\$0.00	\$52,085.33
Debt Service	\$1,700,000.00	\$13,621,162.46
Dell Project (ED0402)	\$0.00	\$17,113,615.39
Shoreline Improvements (ED0403)	\$0.00	\$1,450,997.15
Total Expenditures	\$1,757,297.94	\$33,280,214.85
Less		
Non-TIF Sources Expenditures		(\$6,393,283.15)
Total TIF Expenditures		\$26,886,931.70
Funds Available		\$750,575.29
Contracts Outstanding		\$17,162.24
Outstanding Debt as of June 30, 2018	\$524,393.74	

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification

*Total Non-TIF Revenue sources \$6,393,283.15

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2018

	Budget	Total Budget Allocation	Balance of Budget
Site Acquisition & Remediation	\$14,878,000	\$14,878,000	\$0
Infrastructure Improvements	\$10,000,000	\$10,000,000	\$0
Disposition	\$925,000	\$925,000	\$0
Administration	\$750,000	\$750,000	\$0
Contingency	<u>\$1,650,000</u>	<u>\$1,650,000</u>	<u>\$0</u>
	\$28,203,000	\$28,203,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2018

	Current Budget Allocations	FY 17/18 Expenditures	Prior Period Expenditures	Total Expenditures
Site Acquisition & Remediation	\$14,878,000	\$0	\$10,321,394	\$10,321,394
Infrastructure Improvements	\$10,000,000	\$0	\$1,927,441	\$1,927,441
Disposition	\$925,000	\$0	\$556,000	\$556,000
Contingency	<u>\$1,650,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$27,453,000	\$0	\$12,804,835	\$12,804,835
Administrative Costs	\$750,000	\$57,298	\$403,637	\$460,935
Debt Service Payments	N/A	\$1,700,000	\$11,921,162	\$13,621,162
Totals	\$28,203,000	\$1,757,298	\$25,129,634	\$26,886,932

(1) Amount reflects total Program Expenses less non-TIF revenue sources

OTHER INFORMATION

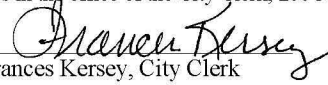
Increment District #4 Creation Date March 29, 2005
Increment District #4 Expiration Date June 30, 2031

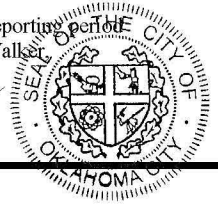
Increment District #5 Creation Date March 29, 2005
Increment District #5 Expiration Date June 30, 2031

Plan Implementation – Oklahoma City Economic Development Trust, James D. Couch – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Six, City of Oklahoma City for the reporting period ending June 30, 2018. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



**TAX INCREMENT DISTRICT #6
ANNUAL REPORT**

As of June 30, 2018

TIF # 6 finished FY 2017/2018 with no activity. Since its inception, the District has had one project that supported the residential development known as Las Rosas.

ASSESSED VALUE

Base Assessed Value	\$61,807
Increment Assessed Value	<u>\$590,191</u>
Total Assessed Tax and Base and Increment	\$651,998
Increment Change in Value from Prior Year	\$33,987
% Change in Value form Prior Year	6.11%

FINANCIAL REPORT AS OF JUNE 30, 2018

	Fiscal Year to Date	Total to Date
Revenues		
Ad Valorem Taxes	\$67,045.97	\$386,610.43
Investment Income	\$208.17	\$4,371.45
Misc Revenue - Developer Contribution	\$0.00	\$98,527.20
Loan Proceeds	\$0.00	\$1,017,000.00
Payment from OCEDT	\$0.00	\$139.20
Transfer from OCPPA General	\$0.00	\$65,895.52
Transfer from City/Schools Use Tax	\$0.00	\$1,031,652.51
Total Revenues	\$67,254.14	\$2,604,196.31
Expenditures		
Professional Services - Legal	\$0.00	\$49,879.59
Advertising	\$198.06	\$898.70
Administrative Chargebacks	\$0.00	\$13,429.15
Loan Principal and Interest Payments	\$0.00	\$1,138,133.81
Transfer to City & Schools Use Tax	\$0.00	\$154,917.99
Transfer to General Fund ⁽¹⁾	\$56,406.00	\$157,006.00
Construction of Public Improvements	\$0.00	\$1,015,578.10
Total Expenditures	\$56,604.06	\$2,529,843.34
Outstanding Encumbrances		\$0.00
Funds Available		\$74,352.97

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification

⁽¹⁾Transfer to General Fund is per Funding Plan adopted by Council 5/17/16

⁽¹⁾ 6/30/18 Remaining balance to repay \$812,713.82

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2018

	Budget	Total Budget Allocation	Balance of Budget
Site Preparation & Improvements	\$2,750,000	\$2,750,000	\$0
Site Planning, Approval and Implementation	\$100,000	\$100,000	\$0
Administration	\$200,000	\$200,000	\$0
Contingency	<u>\$50,000</u>	<u>\$50,000</u>	<u>\$0</u>
	\$3,100,000	\$3,100,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2018

	Current Budget Allocations	FY 17/18 Expenditures	Prior Period Expenditures	Total Expenditures
Site Preparation & Improvements	\$2,750,000	\$0	\$1,015,578	\$1,015,578
Site Planning, Approval and Implementation	\$100,000	\$0	\$49,880	\$49,880
Administration	\$200,000	\$0	\$13,429	\$13,429
Contingency	<u>\$50,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$3,100,000	\$0	\$1,078,887	\$1,078,887
Administrative Costs	N/A	\$198	\$699	\$897
Debt Service Payments	N/A	\$56,406	\$1,393,653	\$1,450,059
Totals		\$56,604	\$2,473,239	\$2,529,843

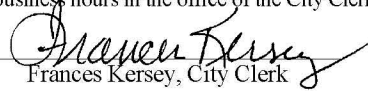
OTHER INFORMATION

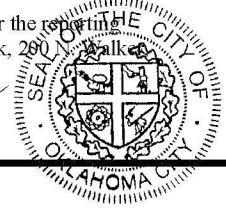
Increment District #6 Creation Date	October 18, 2005
Increment District #6 Expiration Date	June 30, 2031

Plan Implementation – Oklahoma City Public Property Authority, James D. Couch – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Eight, City of Oklahoma City for the reporting period ending June 30, 2018. The report is available for public inspection during business hours in the office of the City Clerk, 280 Oklahoma City Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #8 ANNUAL REPORT

As of June 30, 2018

TIF # 8 finished FY 2017/2018 with over forty-five projects that were complete. The following contracts or allocations are currently under construction:

1. Project 180 Pedestrian Plaza Project - MB-0154, south of Park Avenue between Harvey Avenue and Robinson Avenue. Downey Contracting, LLC (Awarded May 3, 2016)
2. Project 180 Streetscape Package 6B – PC-0394(16B), E.K. Gaylord from Reno Avenue to Sheridan Avenue; Signing and Striping from Sheridan Avenue to NW 4th Street. RDNJ, LLC dba A-Tech Paving (Awarded July 5, 2016)
3. Streetscape Package 8 (North Broadway Avenue from West Main Street to Robert S. Kerr Avenue, West Main Street from North Broadway Avenue to North Robinson Avenue and Robert S. Kerr Avenue from North Walker Avenue to North Hudson Avenue) – RDNJ, LLC dba A-Tech Paving (Awarded July 5, 2017)
4. Convention Center Hotel

ASSESSED VALUE

Base Assessed Value	\$ 0
Increment Assessed Value	<u>\$ 70,973,712</u>
Total Assessed Tax and Base and Increment	\$ 70,973,712
Increment Change in Value from Prior Year	(\$ 3,843,495)†
% Change in Value from Prior Year	-5.14%

†The redevelopment site has been subject to a minimum ad valorem tax payment of \$11,300,001 since 2013

FINANCIAL REPORT AS OF JUNE 30, 2018

	<u>Fiscal Year to Date</u>	<u>Total to Date</u>
Revenues		
Ad Valorem Taxes	✓ \$11,320,320.78	\$57,563,416.56
Devon Construction Sales Taxes	✓ \$0.00	\$4,712,292.35
Devon Construction Sales Taxes - State Match	✓ \$947,964.00	\$4,712,292.35
TIF # 8 Apportionment Bonds - Series 2013A*	✓ \$0.00	\$116,445,000.00
TIF # 8 Apportionment Bonds - Series 2013B*	✓ \$0.00	\$23,840,000.00
Reimbursement - Myriad Gardens Foundation	✓ \$0.00	\$50,000.00
Miscellaneous	✓ \$0.00	\$2,529.96
Internet Sale of Surplus Property	✓ \$0.00	\$900.00
Investment Income	✓ \$265,900.81	\$3,001,216.43
Devon Interim Loan	✓ <u>\$0.00</u>	<u>\$82,650,000.00</u>
Total Revenues	\$12,534,185.59	\$292,977,647.65

	<u>Fiscal Year to Date</u>	<u>Total to Date</u>
Expenditures		
Administration - ED0800	\$130,443.67	\$3,690,691.93
Refunding of Interim Note - ED0800	\$0.00	\$92,918,166.11
Bond Issue/Debt Service Costs - ED0800	\$9,819,220.10	\$49,618,951.03
Streetscape Design - ED0810	\$0.00	\$6,928,699.38
Myriad Gardens Design - ED0811	\$0.00	\$3,989,572.42
COTPA Bond Defeasance - ED0812	\$0.00	\$6,360,000.00
COTPA Dock Relocation - ED0813	\$0.00	\$4,026,460.94
Streetscape - Smith Roberts Engineering - ED0814	\$0.00	\$1,413,110.78
Streetscape - MacArthur Engineering - ED0815	\$0.00	\$736,357.10
Streetscape - Johnson Engineering - ED0816	\$0.00	\$931,472.00
Streetscape - Tetra Tech Engineering - ED0817	\$0.00	\$1,032,824.94
Streetscape - Myers Engineering - ED0818	\$0.00	\$446,753.26
Myriad Gardens Renovation - ED0819	\$0.00	\$21,825,932.24
Myriad Gardens Structures - ED0820	\$0.00	\$14,948,225.50
Streetscape - Cardinal Engineering - ED0821	\$0.00	\$612,336.78
Streetscape - Coon Engineering - ED0822	\$0.00	\$517,503.50
Streetscape - Legacy Engineering - ED0823	\$0.00	\$488,135.00
Streetscape - Package # 1 - ED0824	\$0.00	\$1,669,676.07
Streetscape - Package # 2 - ED0825	\$0.00	\$5,034,264.74
City Hall Lawn - ED0826	\$2,490.00	\$2,108,821.74
Streetscape - Package # 3 - ED0827	\$0.00	\$3,906,148.96
Streetscape - Package # 4 - ED0828	\$0.00	\$3,593,460.35
Streetscape - Package # 5 - ED0829	\$0.00	\$3,899,270.77
Streetscape - Package # 6 - ED0830	\$4,368.50	\$1,785,441.99
Streetscape - Package # 7 - ED0831	\$15,999.86	\$5,453,958.24

	<u>Fiscal Year to Date</u>	<u>Total to Date</u>
Expenditures		
Bicentennial Park - ED0833	\$0.00	\$1,991,595.76
Myriad Garden Foundation - ED0835	\$0.00	\$1,457,342.28
Pedestrian Linkage (External) - ED0836	\$0.00	\$4,312,241.38
Pedestrian Linkage (Internal) - ED0837	\$0.00	\$822,955.00
Arena/Reno Plaza - ED0838	\$0.00	\$34,090.00
Parking Meters Package 1-3 ED0839	\$0.00	\$781,250.00
Traffic Lighting - Packages 1-3 - ED0840	\$0.00	\$1,104,800.97
Misc. Infrastructure - ED0841	\$0.00	\$1,345,131.41
Traffic Signal Poles - ED0842	\$0.00	\$1,139,151.73
McGee Lobby Renovations - ED0843	\$0.00	\$330,596.74
Streetscape - Package #6B - ED0844	\$2,592,781.86	\$3,472,758.20
Traffic Signal Warranty Analysis= ED0845	\$0.00	\$7,800.00
Traffic Striping - ED0846	\$0.00	\$395,662.44
Streetscape Amenities Placement - ED0847	\$0.00	\$15,000.00
Myriad Gardens Capital Expenditures - ED0848	\$0.00	\$275,000.00
Streetscape - Package #7B - ED0849	\$0.00	\$5,768,190.02
Sidewalk Repair Montgomery - ED0850	\$0.00	\$7,930.00
Oklahoma County Annex - ED0851	\$0.00	\$2,658,265.19
OPUBCO - ED0852	\$0.00	\$1,500,000.00
Oklahoma County Jail Sewer Rehab - ED0853	\$0.00	\$1,372,000.00
Myriad Gardens Ice Rink Modifications - ED0854	\$0.00	\$20,245.00
Myriad Gardens Restaurant - ED0855	\$0.00	\$218,931.00
Myriad Gardens Lights - ED0856	\$0.00	\$18,030.00
Project 180 Miscellaneous - ED0857	\$539,095.27	\$539,095.27
Streetscape Ancillary Components - ED0858	\$29,232.00	\$124,974.00
Streetscape - Package #8 - ED0859	<u>\$885,607.81</u>	<u>\$1,102,311.81</u>
Total Expenditures	\$14,019,239.07	\$268,751,583.97
Funds Available		\$18,910,689.20
Outstanding Contract Amounts	\$5,315,374.48	
Outstanding Debt as of June 30, 2018	\$119,060,000.00	

* Amount includes gross bond proceeds that include funds for capitalized interest and bond reserve funds.

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2018

	<u>Budget</u>	<u>Total Budget Allocation</u>	<u>Balance of Budget</u>
Redevelopment Framework	\$126,000,000	\$121,000,000	\$5,000,000
Other Economic Development	\$19,000,000	\$11,500,000	\$7,500,000
Other Taxing Jurisdictions	<u>\$12,000,000</u>	<u>\$5,372,000</u>	<u>\$6,628,000</u>
Totals	\$157,000,000	\$137,872,000	\$19,128,000

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2018

	<u>Current Budget</u>	<u>FY 17/18</u>	<u>Prior Period</u>	<u>Total</u>
	<u>Allocations</u>	<u>Expenditures</u>	<u>Expenditures</u>	<u>Expenditures</u>
Redevelopment Framework	\$121,000,000	\$4,069,575	\$112,923,935	\$116,993,510
Other Economic Development	\$11,500,000	\$0	\$1,500,000	\$1,500,000
Other Taxing Jurisdictions	<u>\$5,372,000</u>	<u>\$0</u>	<u>\$4,030,265</u>	<u>\$4,030,265</u>
	\$137,872,000	\$4,069,575	\$118,454,200	\$122,523,775
Administrative Costs	N/A	\$130,444	\$3,560,248	\$3,690,692
Debt Service Payments ⁽¹⁾	N/A	\$9,819,220	\$132,717,897	\$142,537,117
Totals		\$14,019,239	\$254,732,345	\$268,751,584

⁽¹⁾ Amount reflects refunding of short term line of credit in April 2013 and long term debt

OTHER INFORMATION

Increment District #8 Ad Valorem Creation Date	December 16, 2008
Increment District #8 Ad Valorem Expiration Date	June 30, 2034

Increment District #8 Sales Tax Creation Date	December 16, 2008
Increment District #8 Sales Tax Expiration Date	June 30, 2013

Plan Implementation – Oklahoma City Economic Development Trust, James D. Couch – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Nine, City of Oklahoma City for the reporting period ending June 30, 2018. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov

Frances Kersey, City Clerk

TAX INCREMENT DISTRICT #9 ANNUAL REPORT

As of June 30, 2018

TIF # 9 was created in January 2015 to support public and private redevelopment in Northeast Oklahoma City, primarily along the 23rd Street corridor.

TIF #9 finished FY 2017/2018 with three projects that are under construction.

- Northeast Renaissance Shopping Center Project
- 1700 NE 23rd Street Clinic Project
- 1726-1742 NE 23rd Street Commercial Project

ASSESSED VALUE

Base Assessed Value	\$ 9,831,975
Increment Assessed Value	<u>\$ 617,474</u>
Total Assessed Tax and Base and Increment	\$10,449,449
Increment Change in Value from Prior Year	\$ 186,490
% Change in Value from Prior Year	43.27%

FINANCIAL REPORT AS OF JUNE 30, 2018

	Fiscal Year to Date	Total to Date
Revenues		
Ad Valorem Taxes	\$3,500.16	\$3,500.95
Investment Income	\$4,901.19	\$4,901.19
Internal Loan from OCEDT	<u>\$1,300,000.00</u>	<u>\$1,300,000.00</u>
Total Revenues	\$1,308,401.35	\$1,308,402.14
Expenditures		
NE Shopping Center - ED0501	\$0.00	\$0.00
1700 NE 23rd Street Clinic - ED0502	<u>\$1,084,174.72</u>	<u>\$1,084,174.72</u>
Total Expenditures	\$1,084,174.72	\$1,084,174.72
Outstanding Encumbrances		\$215,825.28
Funds Available		\$8,402.14

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2018

	Budget	Total Budget Allocation	Balance of Budget
Residential Development	\$7,750,000	\$0	\$7,750,000
Retail/Commercial Development	\$22,500,000	\$4,735,000	\$17,765,000
Public Improvements and Development	\$12,000,000	\$0	\$12,000,000
Other Public Development	<u>\$2,750,000</u>	<u>\$0</u>	<u>\$2,750,000</u>
	\$45,000,000	\$4,735,000	\$40,265,000

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2018

	Current Budget Allocations	FY 17/18 Expenditures	Prior Period Expenditures	Total Expenditures
Residential Development	\$0	\$0	\$0	\$0
Retail/Commercial Development	\$4,735,000	\$1,084,175	\$0	\$1,084,175
Public Improvements and Development	\$0	\$0	\$0	\$0
Other Public Development	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$4,735,000	\$1,084,175	\$0	\$1,084,175
Administrative Costs	\$0	\$0	\$0	\$0
Debt Service Payments	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Totals	\$4,735,000	\$1,084,175	\$0	\$1,084,175

OTHER INFORMATION

Increment District #9 Ad Valorem Creation Date January 13, 2015
Increment District #9 Ad Valorem Expiration Date June 30, 2041

Increment District #9 Sales Tax Creation Date January 13, 2015
Increment District #9 Sales Tax Expiration Date June 30, 2041

Plan Implementation – Oklahoma City Economic Development Trust, James D. Couch – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Ten, City of Oklahoma City for the reporting period ending June 30, 2018. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov

Frances Kersey, City Clerk

**TAX INCREMENT DISTRICT #10
ANNUAL REPORT**

As of June 30, 2018

TIF # 10 was created in February 2016 to support the redevelopment of the historic First National Center. The base value was therefore established in 2016 and no increment was generated during FY 2016/2017. The three components of this project consist of a hotel, garage, and residential units. TIF #10 finished FY 2017/2018 with the First National Center Redevelopment Project under construction.

ASSESSED VALUE

Base Assessed Value	\$823,911
Increment Assessed Value	<u>\$240,657</u>
Total Assessed Tax and Base and Increment	\$1,064,568

FINANCIAL REPORT AS OF JUNE 30, 2018

	Fiscal Year to Date	Total to Date
Revenues		
Ad Valorem Taxes	\$27,391.92	\$27,391.92
Investment Income	<u>\$27.56</u>	<u>\$27.56</u>
Total Revenues	\$27,419.48	\$27,419.48
Expenditures		
FNC Project Expenses	<u>\$0.00</u>	<u>\$0.00</u>
Total Expenditures	\$0.00	\$0.00
Outstanding Encumbrances		\$0.00
Funds Available		\$27,419.48

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2018

	Budget	Total Budget Allocation	Balance of Budget
Ad Valorem - Assistance in Development Financing	\$40,000,000	\$40,000,000	\$0
Sales Tax - Assistance in Development Financing	<u>\$5,000,000</u>	<u>\$5,000,000</u>	<u>\$0</u>
	\$45,000,000	\$45,000,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2018

	Current Budget Allocations	FY 17/18 Expenditures	Prior Period Expenditures	Total Expenditures
Ad Valorem - Assistance in Development Financing	\$40,000,000	\$0	\$0	\$0
Sales Tax - Assistance in Development Financing	<u>\$5,000,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$45,000,000	\$0	\$0	\$0
Administrative Costs	\$0	\$0	\$0	\$0
Debt Service Payments	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Totals	\$45,000,000	\$0	\$0	\$0

OTHER INFORMATION

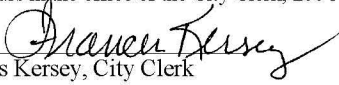
Increment District #10 Ad Valorem Creation Date March 24, 2016
Increment District #10 Ad Valorem Expiration Date June 30, 2042

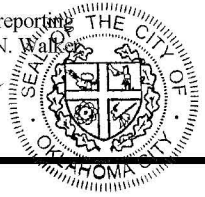
Increment District #10 Sales Tax Creation Date March 24, 2016
Increment District #10 Sales Tax Expiration Date June 30, 2042

Plan Implementation – Oklahoma City Economic Development Trust, James D. Couch – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Twelve, City of Oklahoma City for the reporting period ending June 30, 2018. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City, Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #12 ANNUAL REPORT

As of June 30, 2018

TIF # 12 was created in September 2017 to transform a 150-acre inner city area that used to house the downtown airport into a mixed-use, urban neighborhood. Since the TIF district was created in 2017, the base value was established in tax year 2017 but no increment was generated during this period.

ASSESSED VALUE

Base Assessed Value	\$806,091
Increment Assessed Value	\$ 0
Total Assessed Tax and Base and Increment	\$806,091

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2018

	Budget	Total Budget Allocation	Balance of Budget
Assistance in Development Financing	\$60,000,000	\$60,000,000	\$0
Public Education - Western Gateway Elementary	\$20,000,000	\$20,000,000	\$0
Public Education - I-89 Middle and/or High School	<u>\$40,000,000</u>	<u>\$40,000,000</u>	<u>\$0</u>
	\$120,000,000	\$120,000,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2018

	Current Budget Allocations	FY 17/18 Expenditures	Prior Period Expenditures	Total Expenditures
Assistance in Development Financing	\$60,000,000	\$0	\$0	\$0
Public Education - Western Gateway Elementary	\$20,000,000	\$0	\$0	\$0
Public Education - I-89 Middle and/or High School	<u>\$40,000,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$120,000,000	\$0	\$0	\$0
Administrative Costs	N/A	\$0	\$0	\$0
Financing Costs	N/A	\$0	\$0	\$0
Debt Service Payments	<u>N/A</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Totals	\$120,000,000	\$0	\$0	\$0

OTHER INFORMATION

Increment District #12 Ad Valorem Creation Date	September 12, 2017
Increment District #12 Ad Valorem Expiration Date	June 30, 2043

Plan Implementation – Oklahoma City Economic Development Trust, James D. Couch – General Manager